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## Concerns and perceptions of EU citizens



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# Summary

This European study covers several topics.

#1



GENERAL MOOD

#2



MIGRATIONS

#3



WAR

#4



ENVIRONMENT



# Methodology

How did we conduct the survey ?



Survey conducted online by BVA Xsight from **March 27<sup>th</sup> to April 9<sup>th</sup>, 2024, in the 27 EU countries.**





























**Total sample of 22 726 European people** made up of **27 representative samples of each country's population aged 15 and over** (16+ for Luxembourg).



The representativeness of the survey was ensured by the quota method. The samples of each country were built according to national statistics (gender, age, occupation and place of residence). The European average has been weighted according to each country's population weight.

# Samples

Size of the representative samples in each country

COUNTRY	SAMPLE SIZE	LANGUAGE USED
 Austria	1,000	German
 Belgium	1,001	French, Flemish
 Bulgaria	1,000	Bulgarian
 Croatia	1,000	Croatian
 Cyprus	501	Greek
 Czech Republic	1,002	Czech
 Denmark	1,000	Danish
 Estonia	500	Estonian
 Finland	1,000	Finnish
 France	1,001	French
 Germany	1,001	German
 Greece	1,002	Greek
 Hungary	1,001	Hungarian
 Ireland	1,002	English
 Italy	1,004	Italian
 Latvia	500	Latvian
 Lithuania	502	Lithuanian
 Luxembourg	500	French, German
 Malta	200	English
 Netherlands	1,002	Dutch
 Poland	1,001	Polish
 Portugal	1,000	Portuguese
 Romania	1,000	Romanian
 Slovakia	503	Slovak
 Slovenia	500	Slovenian
 Spain	1,002	Spanish
Sweden	1,001	Swedish

# Margin of error

All surveys are subject to margins of error, inherent in statistical laws.

The table below shows the values of the margins of error (at the 95% level of confidence) according to the result obtained and the size of the sample considered.

SAMPLE SIZE	95% CONFIDENCE INTERVAL BY SCORE					
	5 or 95%	10 or 90%	20 or 80%	30 or 70%	40 or 60%	50%
100	4,4	6,0	8,0	9,2	9,8	10,0
200	3,1	4,2	5,7	6,5	6,9	7,1
300	2,5	3,5	4,6	5,3	5,7	5,8
400	2,2	3,0	4,0	4,6	4,9	5,0
500	1,9	2,7	3,6	4,1	4,4	4,5
600	1,8	2,4	3,3	3,7	4,0	4,1
700	1,6	2,3	3,0	3,5	3,7	3,8
800	1,5	2,1	2,8	3,2	3,5	3,5
900	1,4	2,0	2,6	3,0	3,2	3,3
1 000	1,4	1,8	2,5	2,8	3,0	3,1
2 000	1,0	1,3	1,8	2,1	2,2	2,2
3 000	0,8	1,1	1,4	1,6	1,8	1,8
6 000	0,6	0,8	1,1	1,3	1,4	1,4
10 000	0,4	0,6	0,8	0,9	0,9	1,0

**Example:** For a sample of 1,000 respondents, for a survey percentage of 20%, the margin of error is 2,5. The percentage therefore has a 95% chance of being between 17,5% and 22,5%.

01

# GENERAL MOOD

# Key findings (1/2)

A divided Europe with strong contrasts of interest

73% of Europeans are optimistic today about their personal future. Nevertheless, for many Europeans, the economic situation in the EU (57%) and in their own country (63%) has worsened.

Therefore, **Europe seems to be split** between countries attached to **social dynamics and health issues** and those worried about **security and war** ; but also between those focusing on the **'end of the world'** and those focusing on the **'end of the month'** issues, with different levels of concern regarding **purchasing power** (very high in France, Belgium, Spain, Portugal...) and respect for the **environment** (higher in Denmark, Italy, Malta...).



Q2. Which of the following issues are of most concern to you personally?

In addition, there are **some interesting country-specific cases**: terrorism in Sweden, unemployment in Spain, housing in Ireland, the fight for democracy in Hungary, etc.

# Key findings (2/2)

A divided Europe with strong contrasts of interest

EU citizens are more attached to their country than to Europe, with only 9% declaring that they feel more European than their own nationality. Nonetheless, there is an interest in future European elections, with 70% overall declaring that they are interested in these elections. This interest is more limited in France (52%), Belgium (52%) and Sweden (54%). National issues remain at the heart of their concerns, with 62% of potential voters focusing on national considerations, particularly in Eastern European countries.

% FEELING ATTACHED TO THEIR COUNTRY



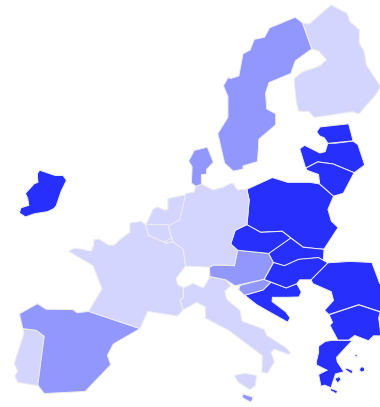
Q4. Do you personally feel...?

% EU ELECTIONS INTERESTED



Q5. Are you interested in these European elections ?

% NATIONAL CONSIDERATIONS



Q6. Whether you decide to vote or not, would you consider above all...

% EU POSITIVE IMPACT



Q7. Would you say that, overall, the European Union's decisions have a positive, negative or no impact on your life?

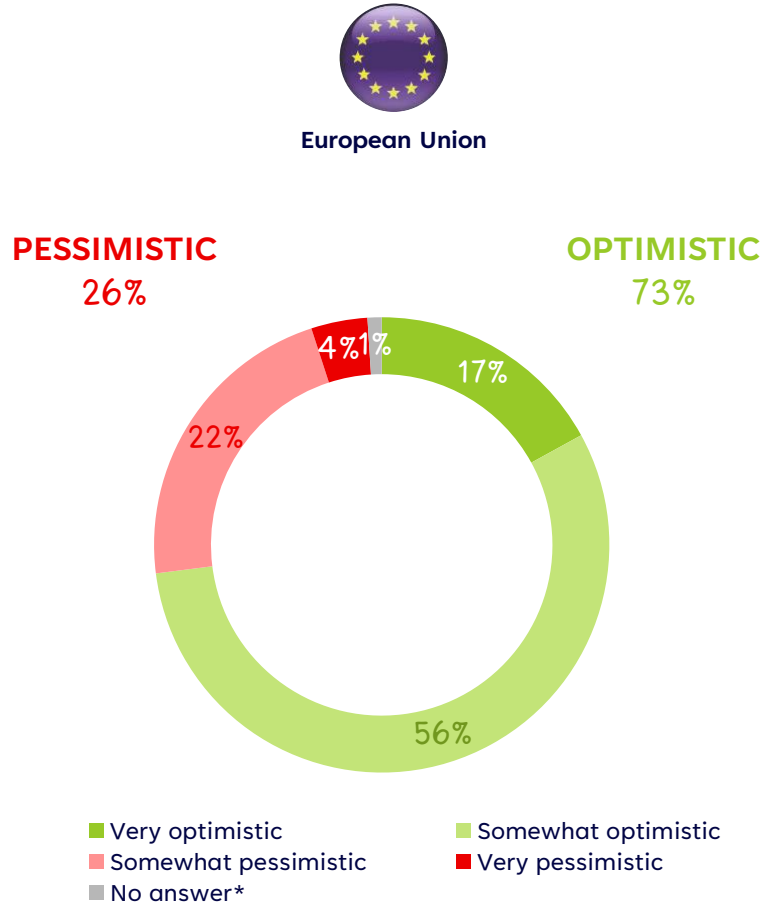
Only 1/3 of Europeans consider that the EU has a positive impact on their lives (particularly in Portugal, Spain and Romania), whether it deals with the environment (40% positive) and safety (38%), but also culture (36%) and mobility (36%). Nevertheless, Europeans would like to see the common European policy strengthened, particularly in the areas of defence (72%) and immigration (70%). Demands for strengthening are stronger in the 'historic' countries of Europe, such as Italy, Spain and Portugal, where cooperation seems to be more deeply rooted.



# Personal perspectives : optimism or pessimism

3 out of 4 Europeans are optimistic about their personal future

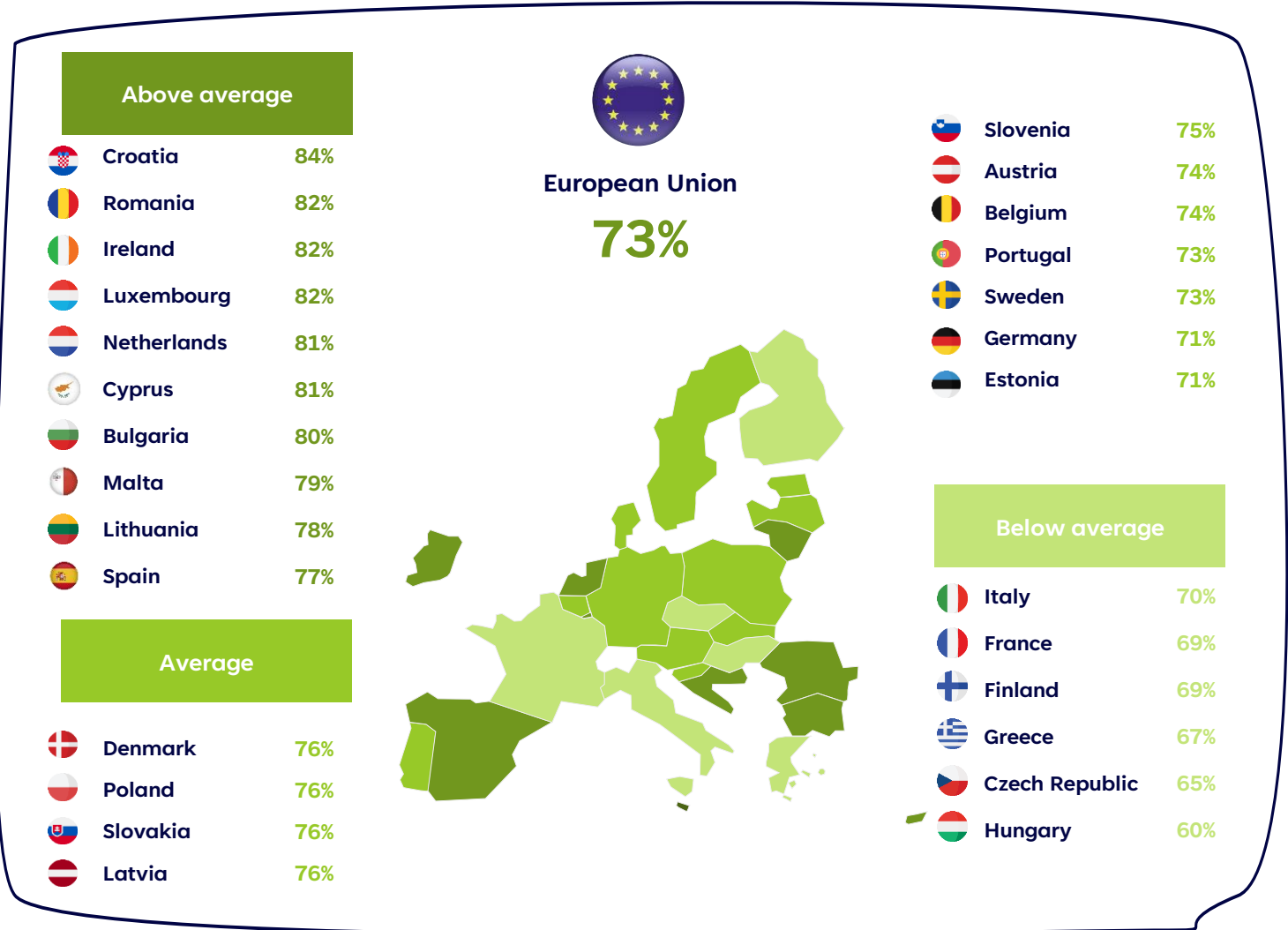
## % OPTIMISTIC



\*Item not suggested

Q1. In general, would you say you are optimistic or pessimistic when you think about your personal future?

Base: to all



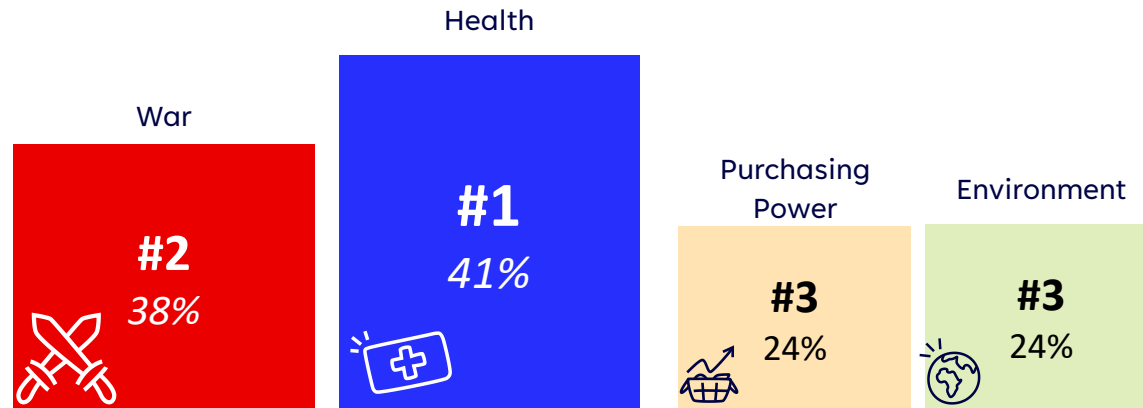
# The main concerns of European citizens

After years of pandemics and the arrival of war in Europe, Europeans are mainly concerned with health, war and inflation. However, the environment is equal in importance as purchasing power.

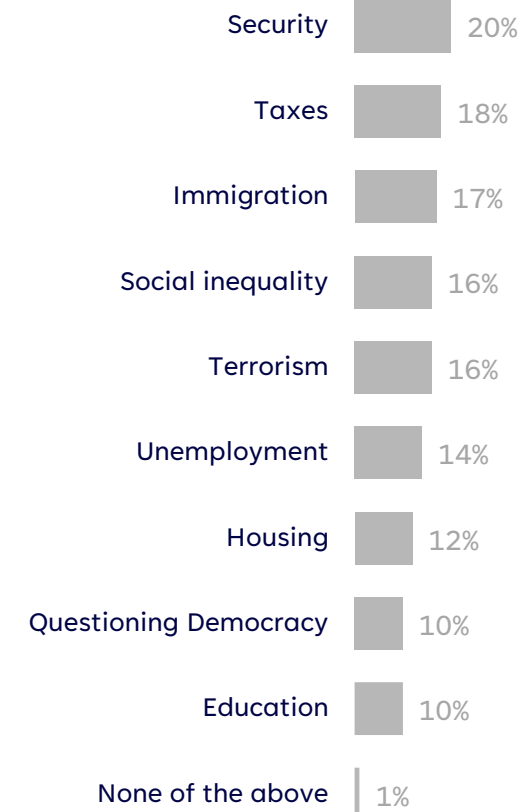


European Union

## 3 biggest issues



## Other issues



Q2. Which of the following issues are of most concern to you personally?

Base: to all / Maximum 3 answers possible

# The main concerns of European citizens

## 3 biggest issues in each country

### COUNTRY

-  Austria
-  Belgium
-  Bulgaria
-  Croatia
-  Cyprus
-  Czech Republic
-  Denmark
-  Estonia
-  Finland
-  France
-  Germany
-  Greece
-  Hungary
-  Ireland
-  Italy
-  Latvia
-  Lithuania
-  Luxembourg
-  Malta
-  Netherlands
-  Poland
-  Portugal
-  Romania
-  Slovakia
-  Slovenia
-  Spain
-  Sweden

### Top 1

War	37%
Health	39%
Health	56%
Health	43%
Health	50%
War	45%
War	44%
War	49%
War	43%
Purchasing Power	40%
War	44%
Health	61%
Health	50%
Health	58%
Health	43%
War	54%
War	56%
War	35%
Health	49%
War	35%
War	59%
Health	54%
Health	51%
War	44%
Health	52%
Health	47%
War	40%

### Top 2

Health	32%
Purchasing Power	36%
War	43%
Purchasing Power	32%
War	29%
Health	38%
Health	38%
Taxes	49%
Health	41%
Health	37%
Health	32%
Purchasing Power	35%
Purchasing Power	26%
Housing	43%
War	43%
Health	47%
Health	40%
Health	34%
Environment	35%
Health	33%
Health	47%
Purchasing Power	33%
War	40%
Health	33%
War	31%
Purchasing Power	31%
Health	33%

### Top 3

Immigration	29%
War	30%
Purchasing Power	29%
War	27%
Security	25%
Immigration	24%
Environment	31%
Health	43%
Security	26%
War	27%
Immigration	28%
Unemployment	25%
Democracy	22%
Immigration	22%
Environment	31%
Security	28%
Taxes	37%
Purchasing Power	28%
War	29%
Purchasing Power	30%
Security	28%
War	32%
Purchasing Power	33%
Social Inequality	21%
Security	24%
Unemployment	29%
Terrorism	29%

# The main concerns of European citizens

Health issues are more concentrated in the Eastern countries and around the Mediterranean

## FOCUS ON HEALTH



European Union

Health

#1

41%



War

#2

38%

Purchasing Power

#3

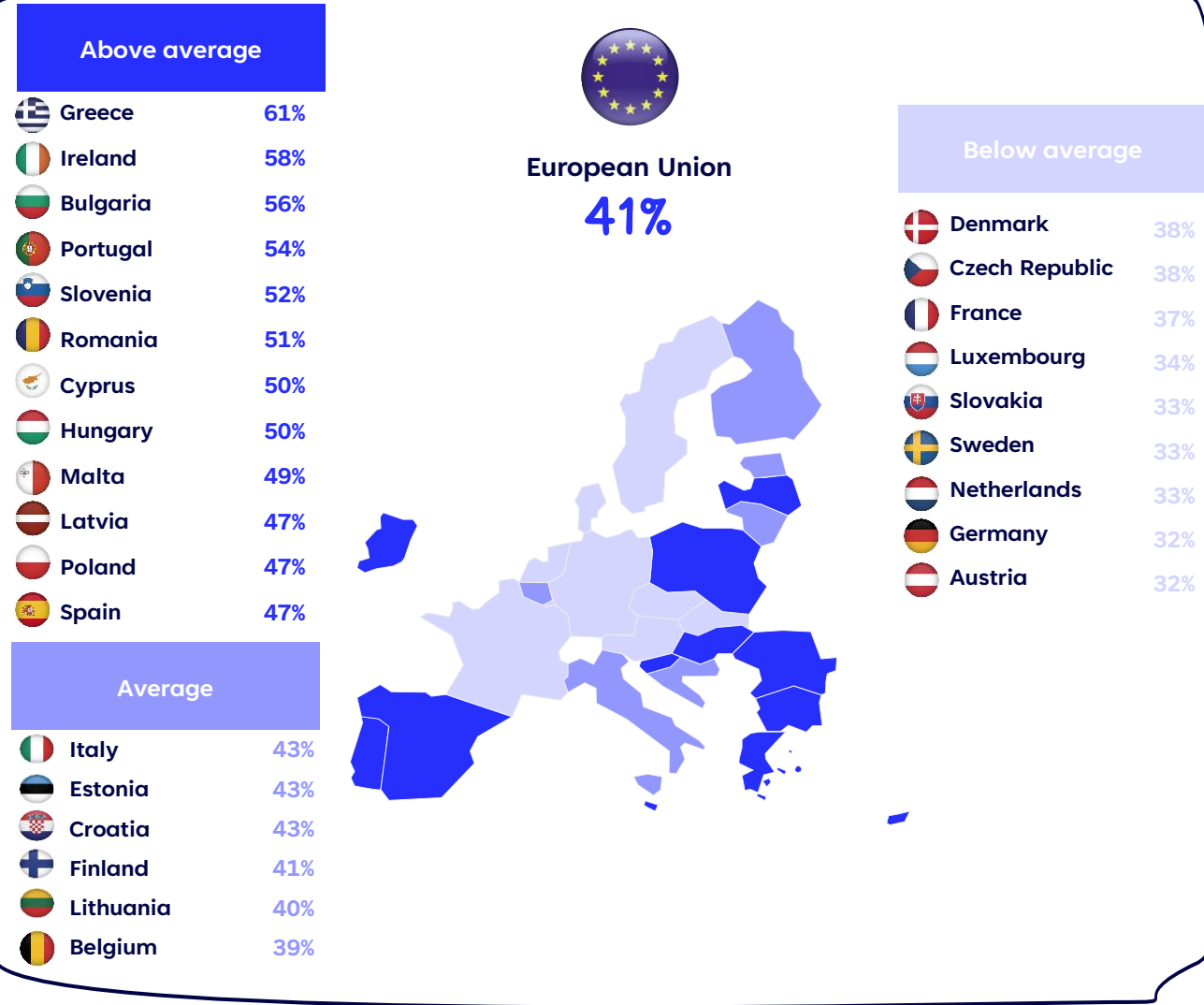
24%

Environment

#3

24%

### % HEALTH



Q2. Which of the following issues are of most concern to you personally?

Base: to all / Maximum 3 answers possible

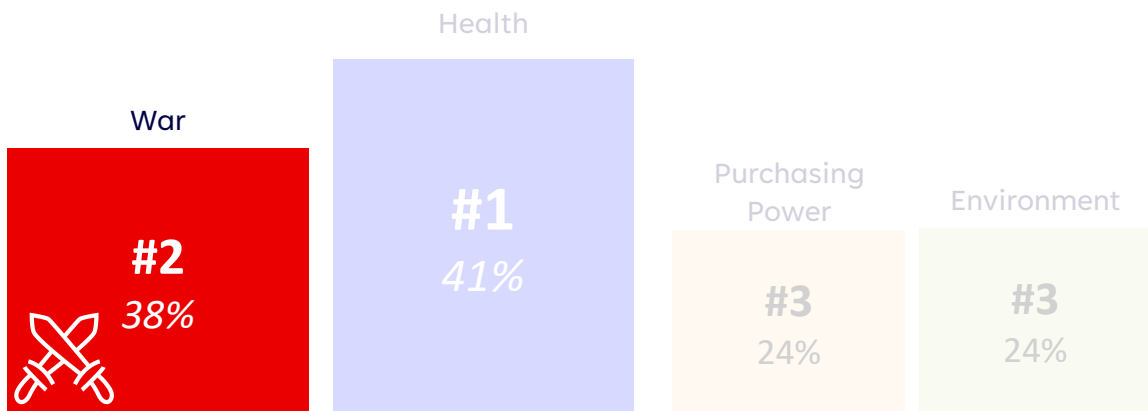
# The main concerns of European citizens

An Eastern Block much more sensitive to War : countries which are situated closest to Ukraine are more worried about war

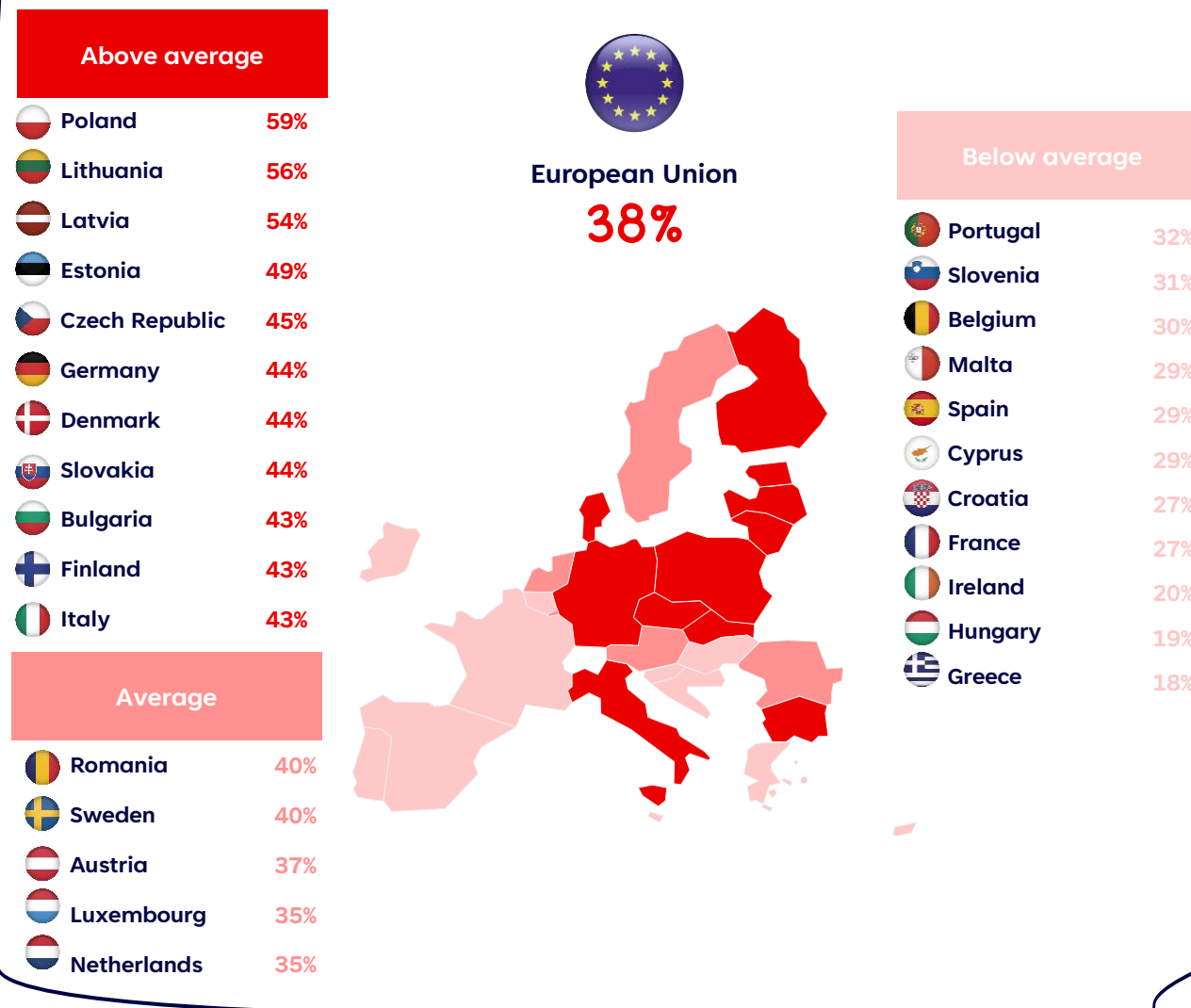
## FOCUS ON WAR



European Union



### % WAR



Q2. Which of the following issues are of most concern to you personally?

Base: to all / Maximum 3 answers possible



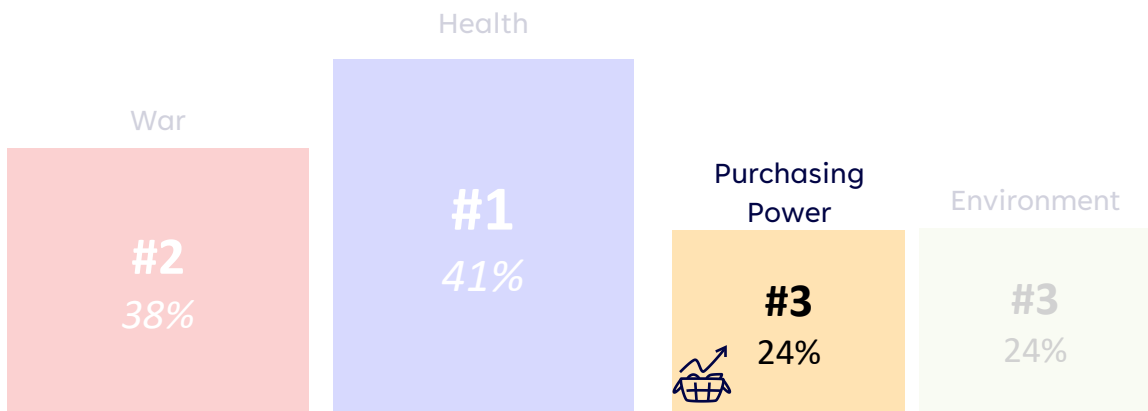
# The main concerns of European citizens

Purchasing power is an issue that particularly affects Western European countries, France most specifically,

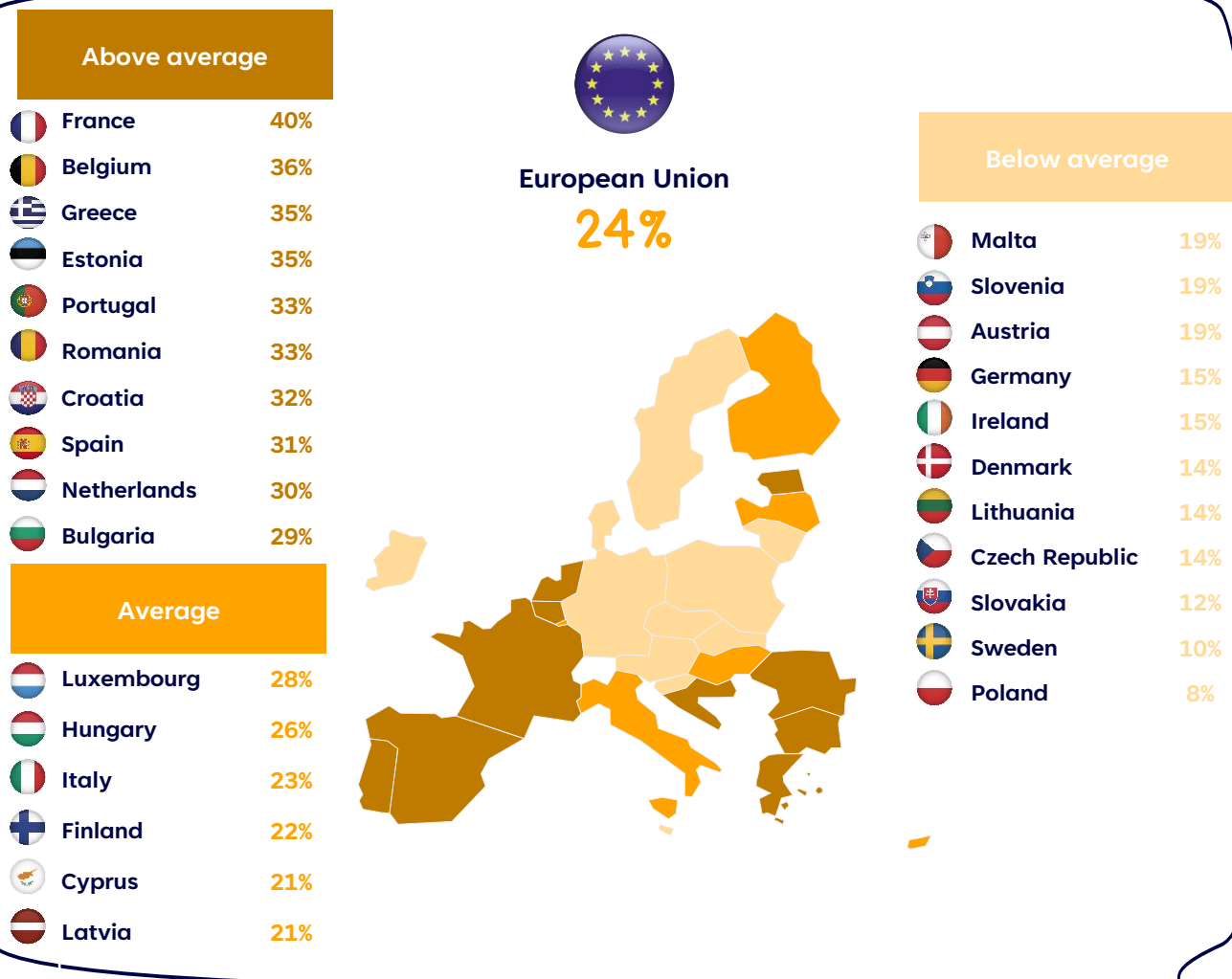
## FOCUS ON PURCHASING POWER



European Union



### % PURCHASING POWER



Q2. Which of the following issues are of most concern to you personally?

Base: to all / Maximum 3 answers possible

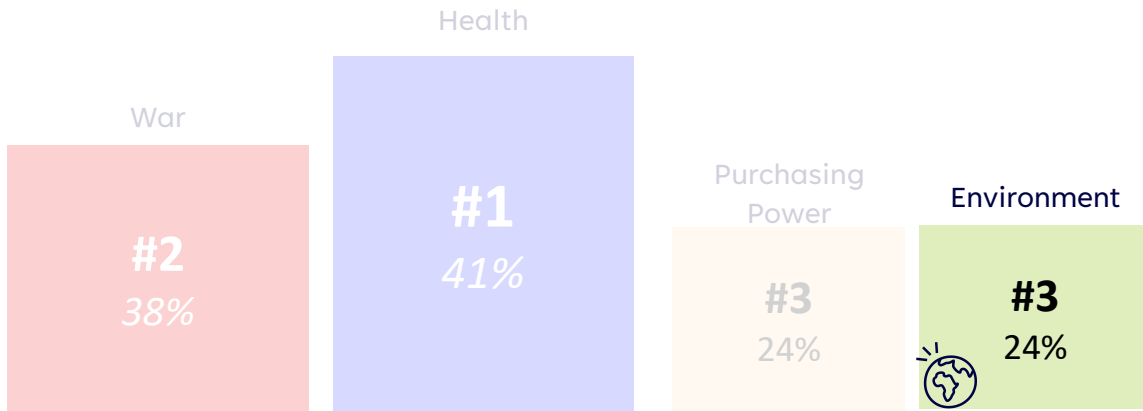
# The main concerns of European citizens

Environment is overall an issue for Western European countries

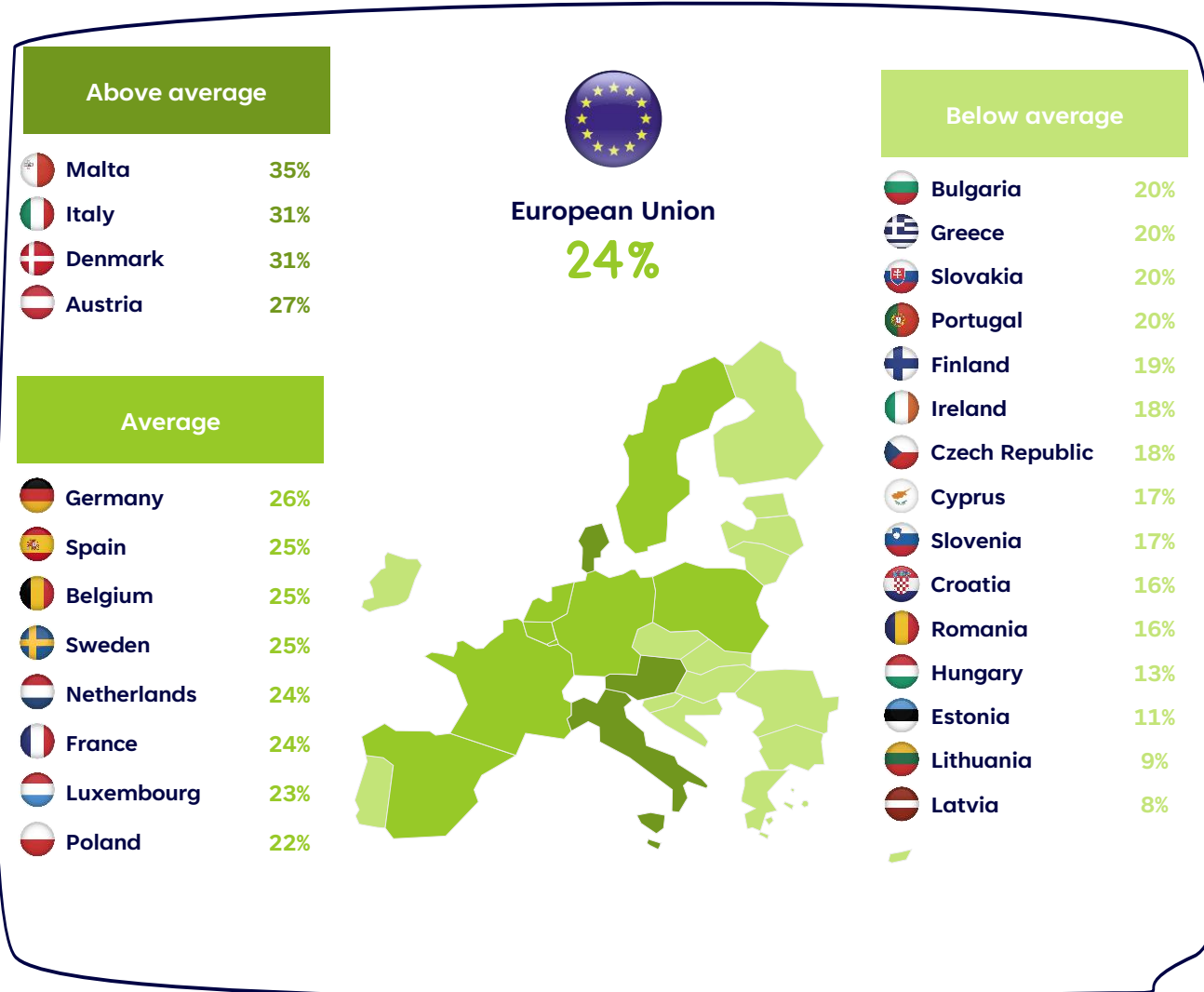
## FOCUS ON THE ENVIRONMENT



European Union



### % THE ENVIRONMENT



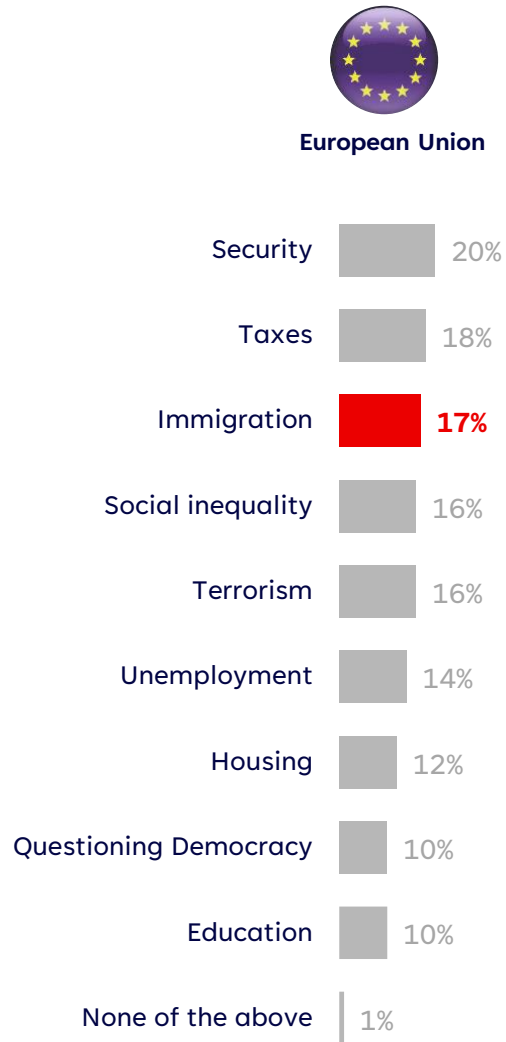
Q2. Which of the following issues are of most concern to you personally?

Base: to all / Maximum 3 answers possible

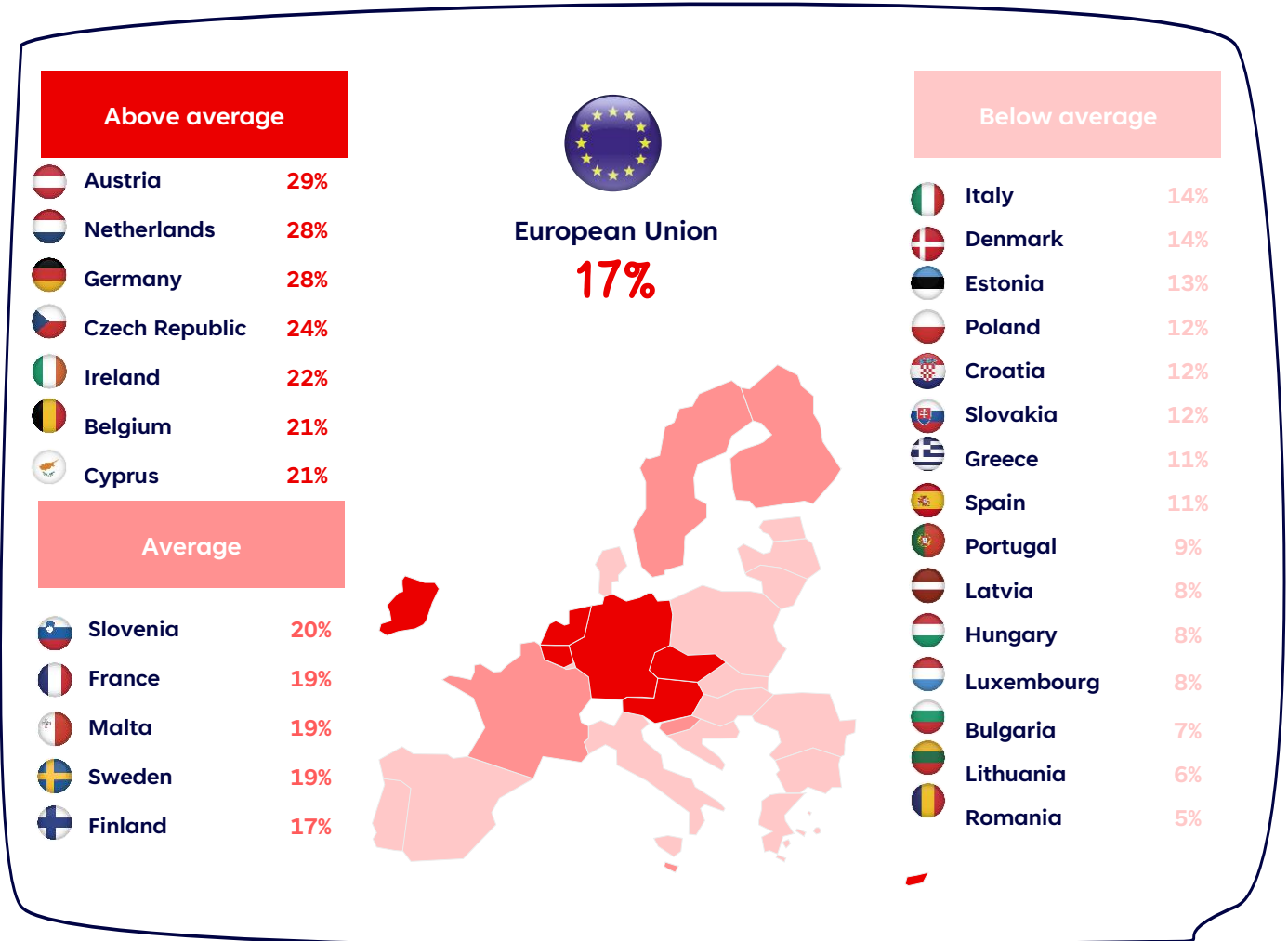
# The main concerns of European citizens

A 'hard' block on immigration in central UE

## FOCUS ON IMMIGRATION



### % IMMIGRATION

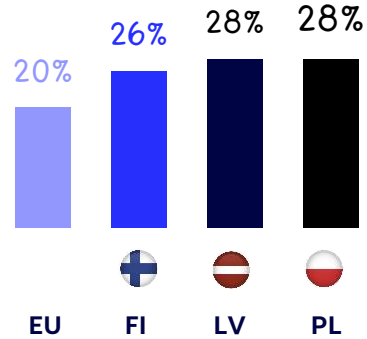


Q2. Which of the following issues are of most concern to you personally?

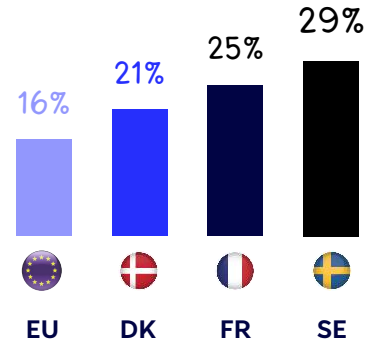
Base: to all / Maximum 3 answers possible

# Some special cases in European countries

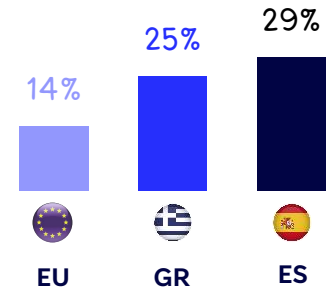
## Security



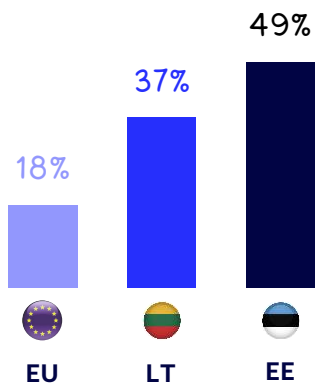
## Terrorism



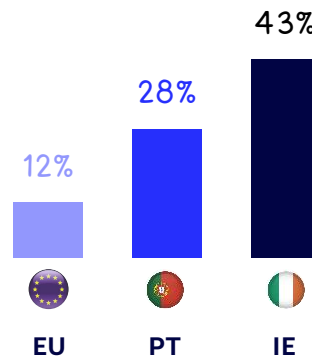
## Unemployment



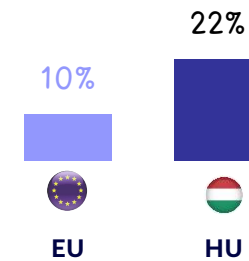
## Taxes



## Housing



## Questioning Democracy



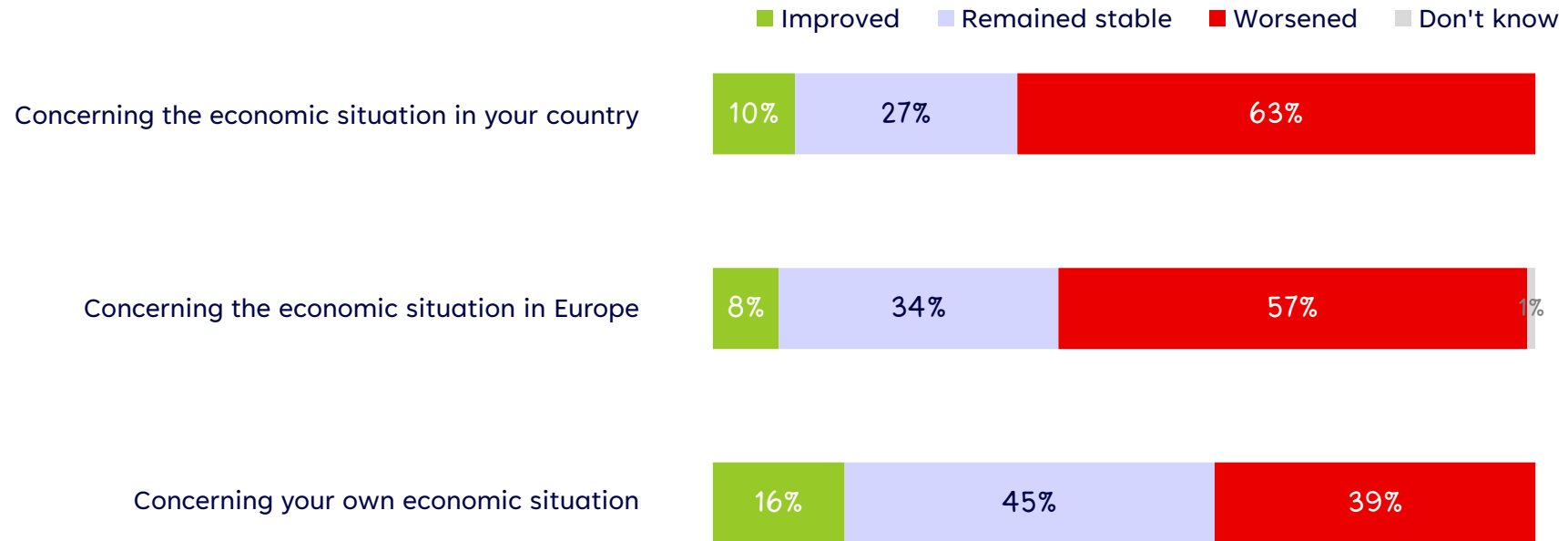
Q2. Which of the following issues are of most concern to you personally?  
Base: to all / Maximum 3 answers possible

# Perception of the economic situation

Europeans see a worsening economic situation in their countries and in Europe as a whole



European Union

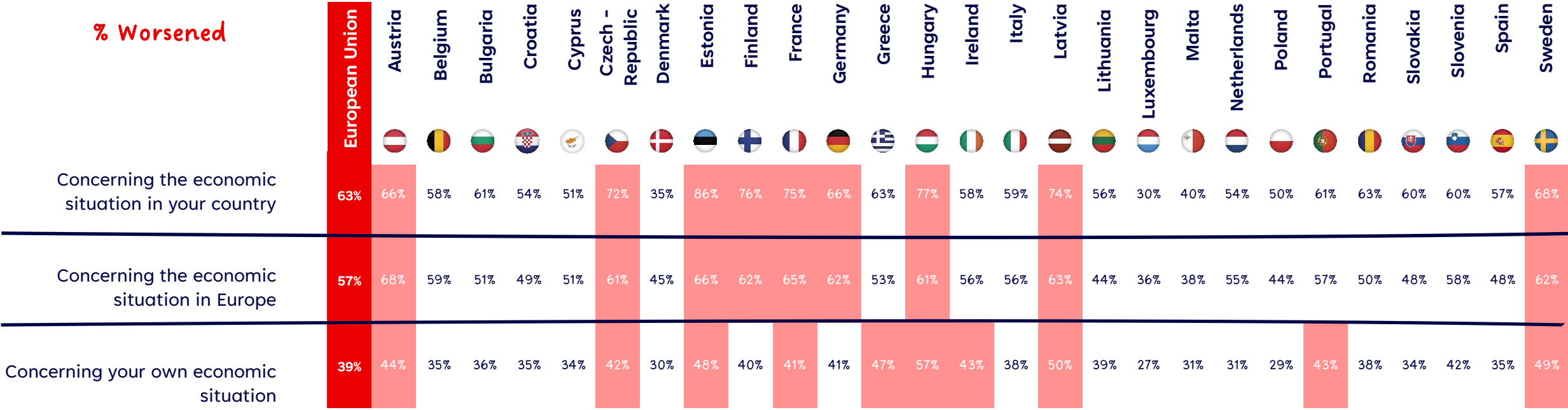


Q3. Personally, over the last three years, would you say that the situation...

Base: to all



# Perception of the economic situation - Results by country



Q3. Personally, over the last three years, would you say that the situation...

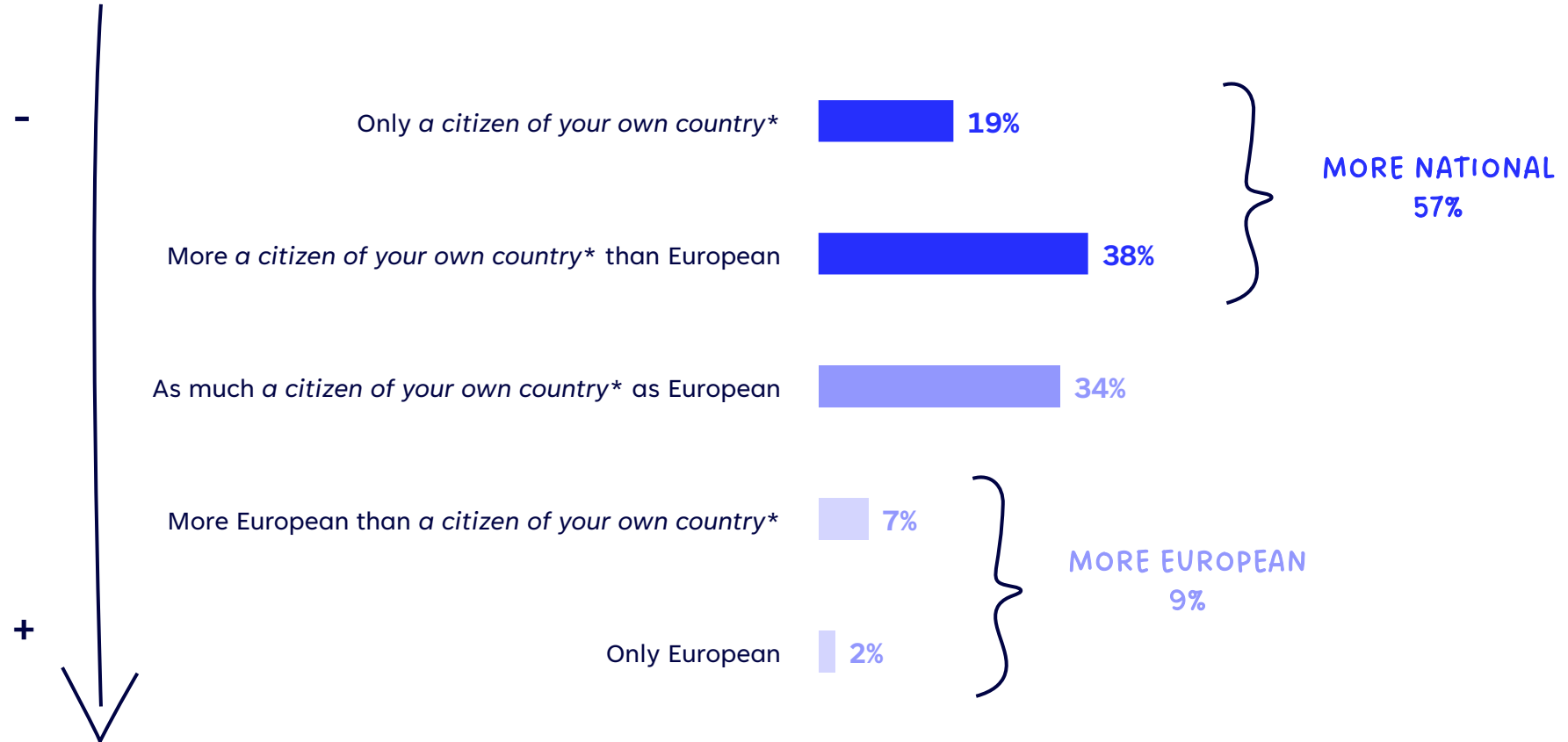
Base: to all

# Sense of belonging to Europe

EU citizens feel closer to their country than to Europe, but only 1 out of 5 do not feel European at all



Sense of belonging to Europe



Q4. Do you personally feel...?

Base: to all

\*The wording was adapted for each country. For example, in Spain, it was replaced by "Spanish".

# Sense of belonging to Europe – Results by country

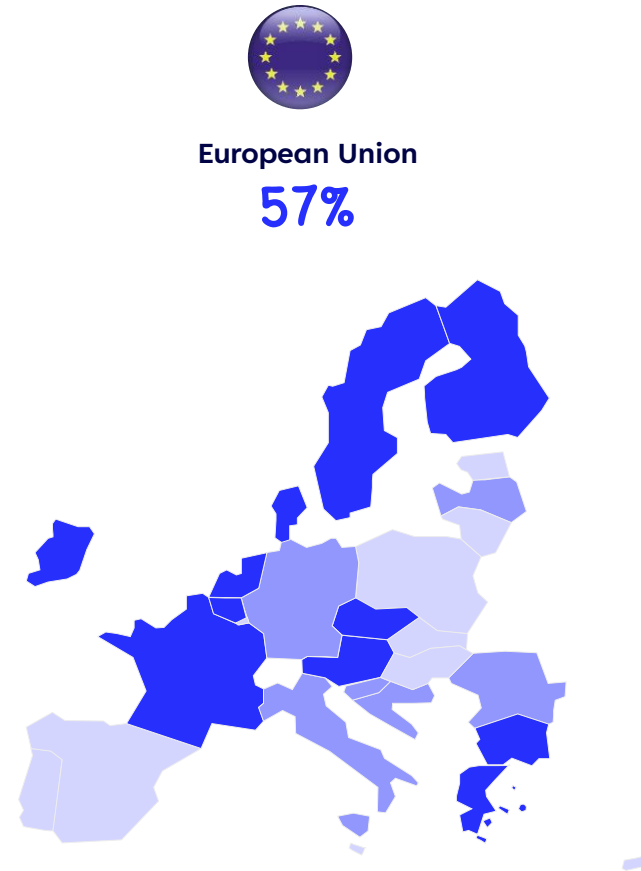
## % MORE NATIONAL

### Above average

Sweden	71%
Netherlands	68%
Denmark	68%
Finland	68%
Ireland	65%
Czech Republic	65%
France	64%
Bulgaria	64%
Austria	61%
Greece	61%
Belgium	61%

### Average

Slovenia	60%
Croatia	58%
Italy	58%
Latvia	56%
Germany	55%
Romania	55%



### Below average

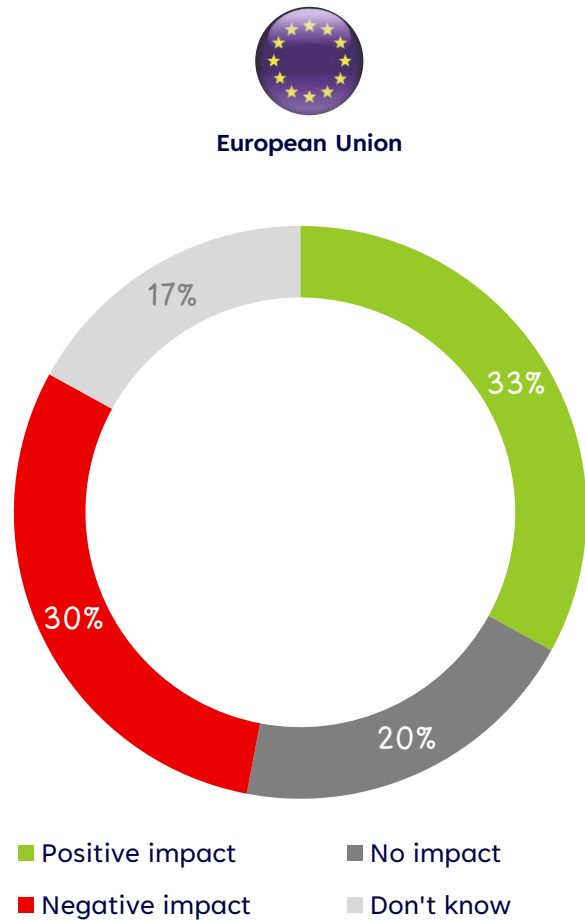
Portugal	54%
Estonia	53%
Lithuania	53%
Slovakia	53%
Poland	49%
Cyprus	49%
Hungary	46%
Spain	46%
Malta	42%
Luxembourg	38%

Q4. Do you personally feel...?

Base: to all

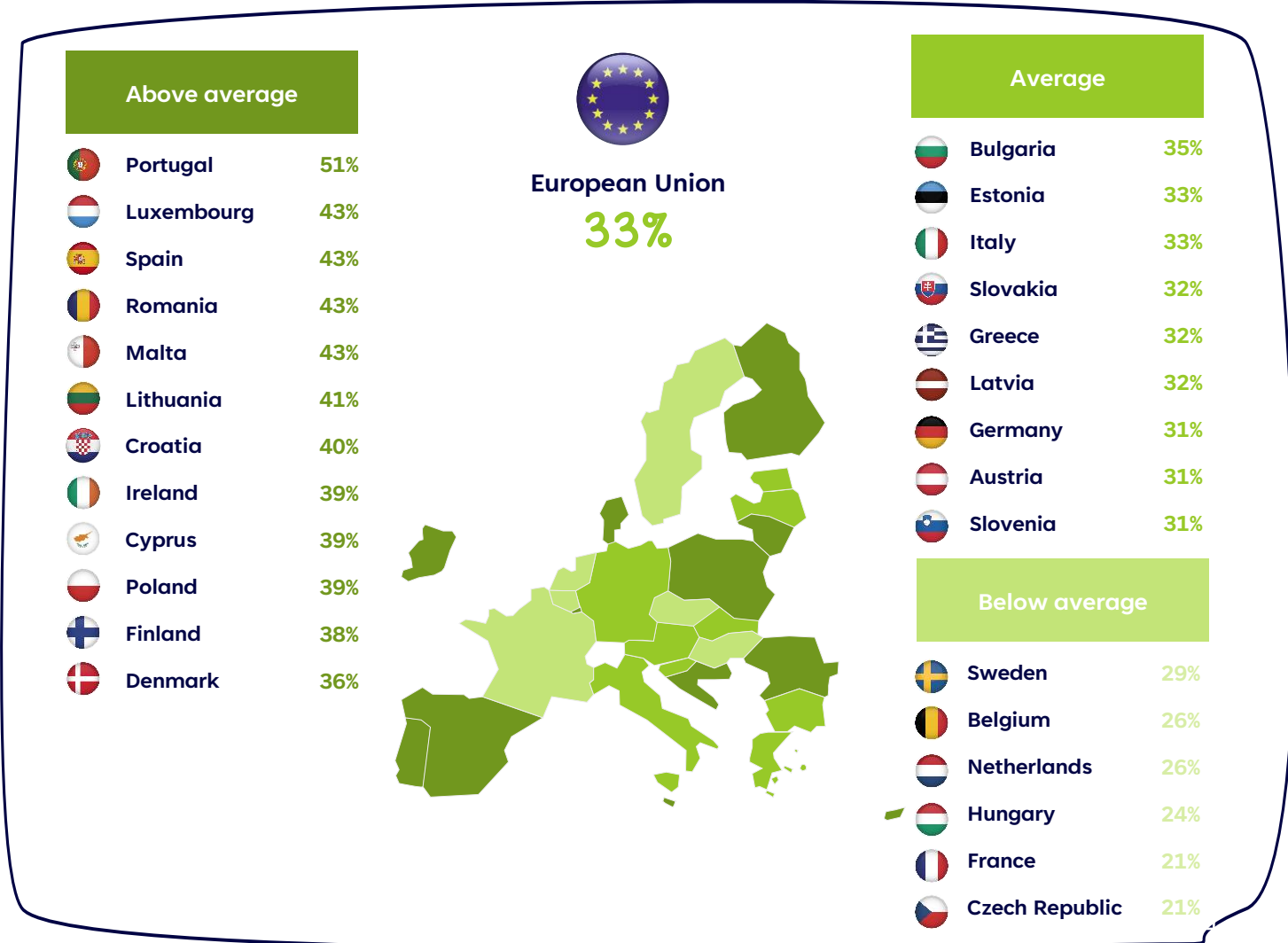
# Global impact of European Union decisions

Positive impact of the EU is not clearly seen by citizens



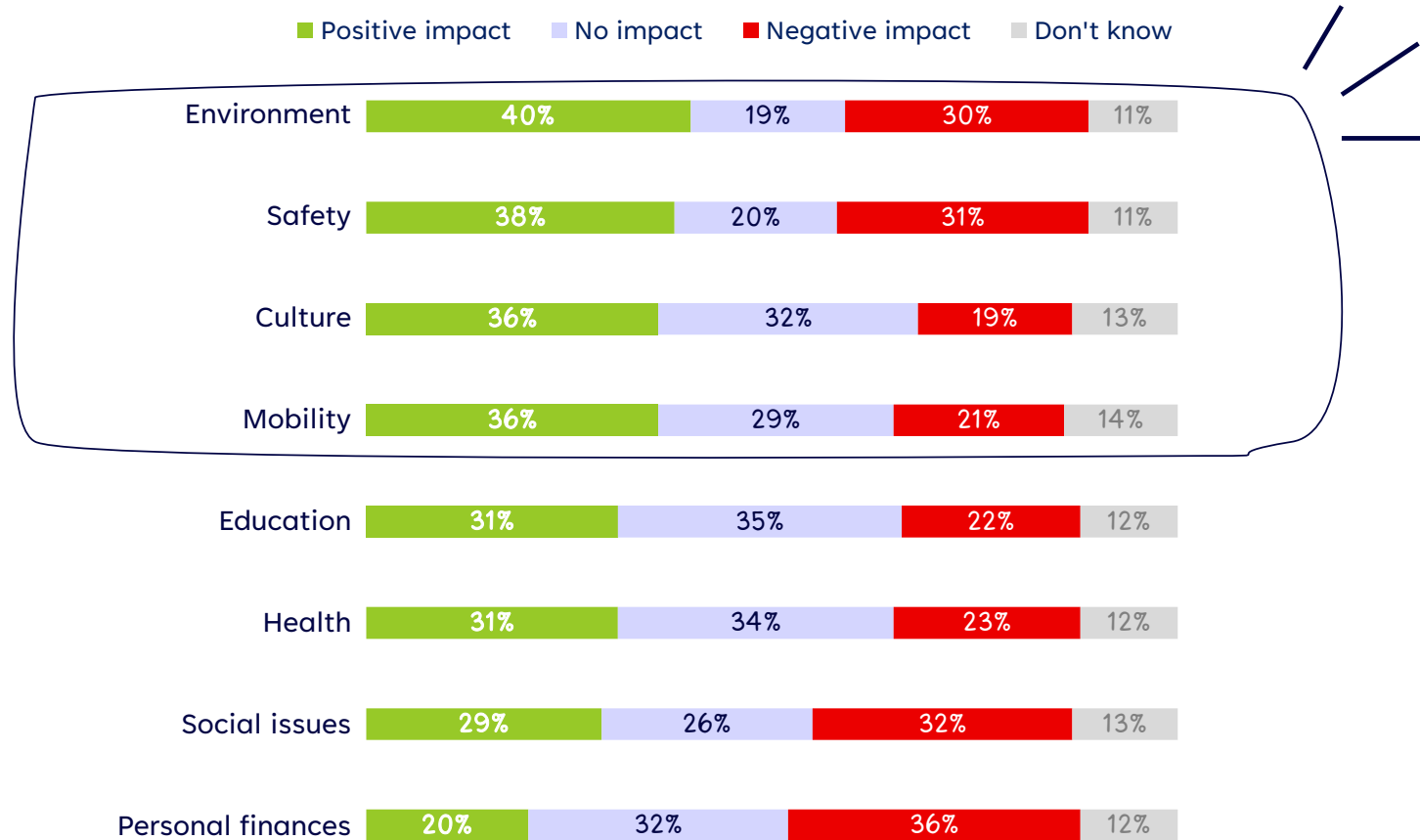
Q7. Would you say that, overall, the European Union's decisions have a positive, negative or no impact on your life?  
Base: to all

## % POSITIVE IMPACT



# Detailed impact of European Union decisions

The impact of EU decisions is better seen as far as the environment and safety are concerned (whether it is positive nor negative). The impact on social issues and personal finances is mostly seen as negative.



Q8. More specifically, would you say that in each of the following areas, the European Union's decisions have an impact on your life?

Base: to all



# Impact of European Union decisions - Results by country

% Positive impact

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Environment	40%	33%	34%	43%	48%	52%	31%	40%	37%	45%	29%	35%	44%	30%	48%	44%	38%	43%	47%	45%	32%	47%	60%	49%	38%	40%	50%	35%
Safety	38%	30%	34%	36%	38%	37%	31%	49%	47%	48%	26%	34%	35%	25%	38%	37%	47%	56%	45%	41%	38%	51%	54%	49%	38%	38%	49%	40%
Culture	36%	28%	29%	39%	39%	43%	34%	31%	40%	36%	30%	33%	39%	24%	36%	42%	38%	40%	41%	44%	23%	42%	49%	38%	37%	37%	48%	30%
Mobility	36%	33%	27%	50%	50%	38%	27%	35%	53%	47%	28%	30%	34%	27%	37%	34%	44%	42%	50%	48%	30%	44%	52%	44%	42%	48%	49%	43%
Education	31%	29%	23%	35%	39%	43%	32%	26%	36%	31%	20%	29%	32%	20%	37%	33%	31%	27%	42%	53%	22%	35%	44%	41%	36%	39%	42%	31%
Health	31%	27%	35%	32%	31%	46%	26%	23%	30%	25%	27%	24%	30%	18%	32%	34%	28%	32%	39%	54%	25%	37%	44%	42%	29%	24%	43%	23%
Social issues	29%	24%	24%	32%	34%	40%	18%	24%	29%	20%	19%	24%	39%	21%	33%	33%	26%	35%	32%	45%	24%	37%	48%	38%	26%	27%	39%	27%
Personal finances	20%	15%	15%	24%	27%	24%	15%	19%	13%	16%	13%	16%	19%	15%	21%	20%	16%	20%	28%	26%	15%	27%	33%	30%	23%	16%	27%	16%

Q8. More specifically, would you say that in each of the following areas, the European Union's decisions have an impact on your life?

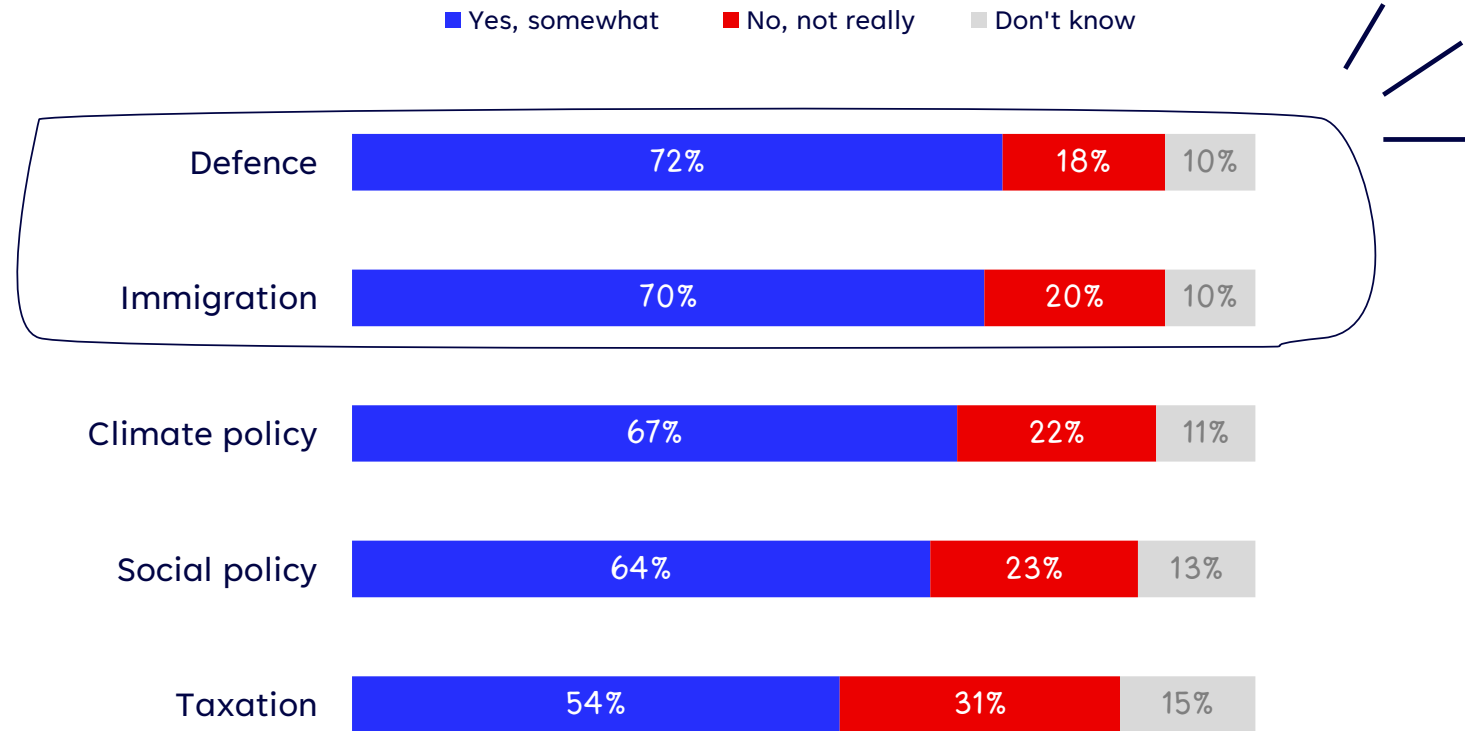
Base: to all

# Strengthening the European common policy

A need of European common policy, especially on Defense and Immigration.



European Union



Q9. In your opinion, should Europe strengthen its common policy on...

Base: to all

# Strengthening the European common policy – Results by country

EU historical countries like Italy, Portugal, Spain, are the most in favor of strengthening European policy

% Yes, somewhat

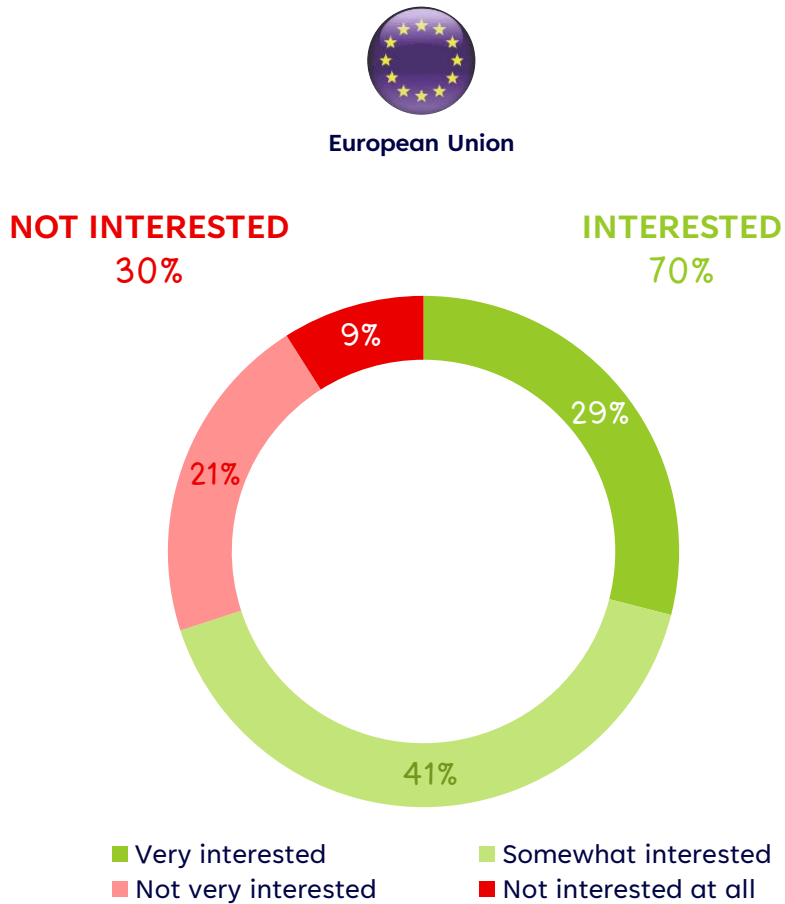
	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
Defence	72%	64%	73%	72%	69%	48%	67%	68%	83%	78%	72%	71%	50%	79%	62%	71%	80%	81%	68%	60%	70%	81%	81%	80%	69%	69%	69%	68%
Immigration	70%	70%	70%	76%	71%	50%	69%	61%	68%	64%	66%	69%	48%	72%	73%	78%	69%	67%	60%	84%	70%	65%	80%	71%	62%	82%	79%	66%
Climate policy	67%	65%	66%	67%	69%	56%	41%	71%	51%	62%	68%	65%	57%	71%	65%	74%	57%	58%	68%	73%	62%	63%	78%	70%	61%	65%	74%	66%
Social policy	64%	61%	63%	75%	70%	55%	59%	44%	63%	50%	59%	63%	52%	72%	60%	70%	69%	65%	54%	56%	50%	62%	76%	72%	65%	72%	77%	48%
Taxation	54%	52%	60%	45%	61%	38%	51%	34%	45%	42%	55%	52%	38%	59%	45%	61%	68%	59%	55%	44%	42%	41%	57%	73%	40%	52%	65%	42%

Q9. In your opinion, should Europe strengthen its common policy on...

Base: to all

# Interest in European Elections

More than 2/3 of Europeans say they are interested in the coming European elections



## % INTERESTED

### Above average

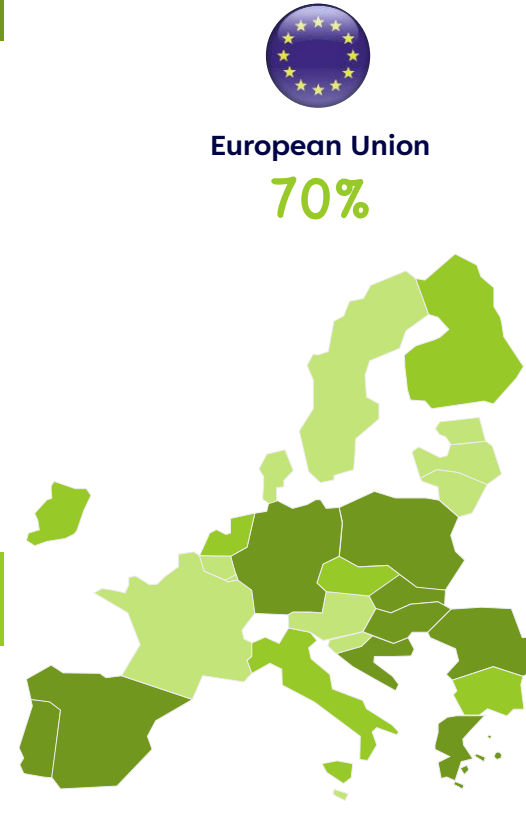
Poland	82%
Portugal	78%
Slovakia	78%
Spain	78%
Hungary	76%
Greece	75%
Romania	74%
Germany	73%
Croatia	72%

### Average

Czech Republic	71%
Italy	71%
Bulgaria	71%
Ireland	69%
Netherlands	68%
Finland	66%

### Below average

Malte	65%
Cyprus	64%
Estonia	63%
Slovenia	63%
Austria	62%
Luxembourg	62%
Latvia	60%
Denmark	60%
Lithuania	57%
Sweden	54%
France	52%
Belgium	52%



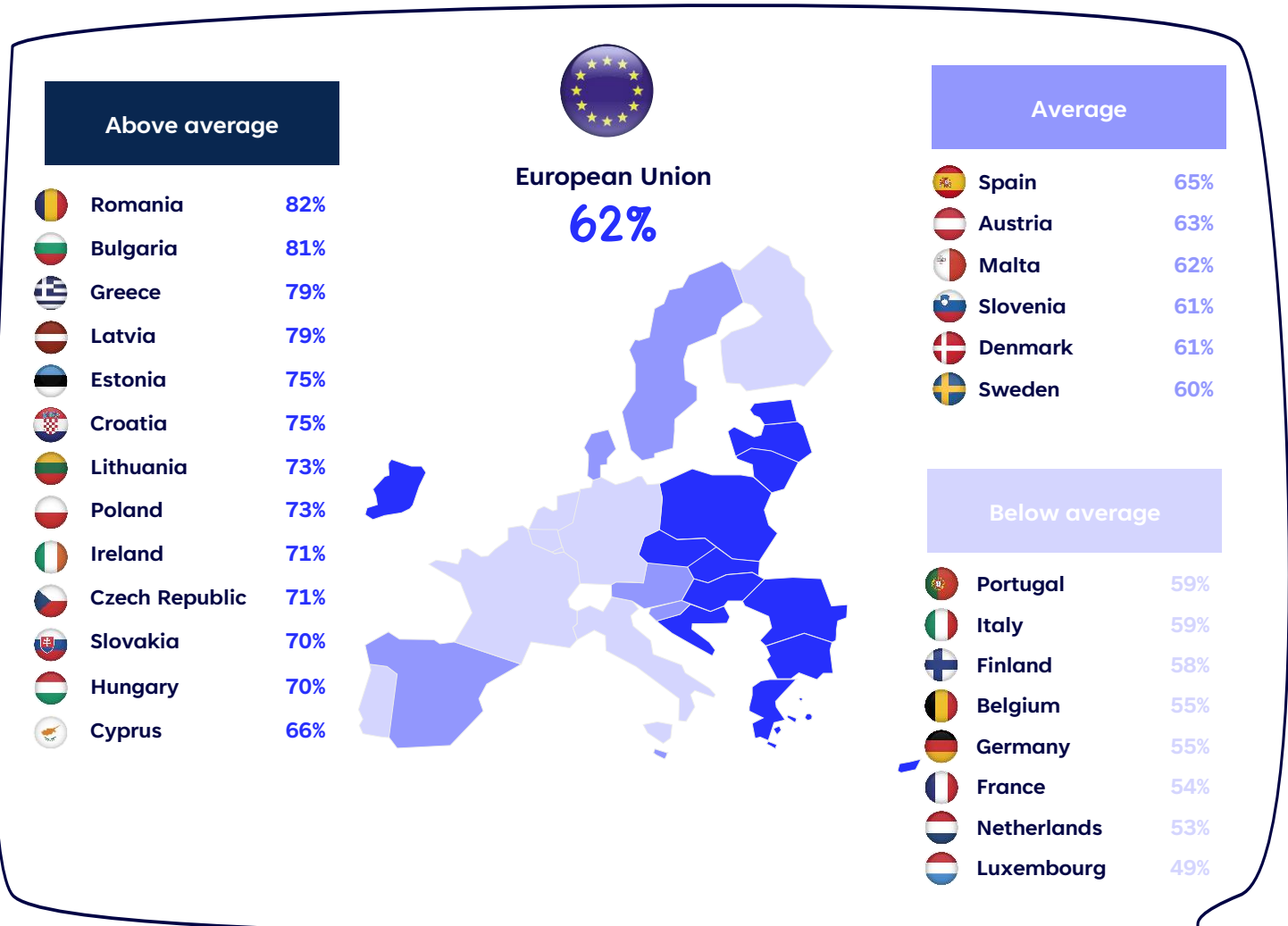
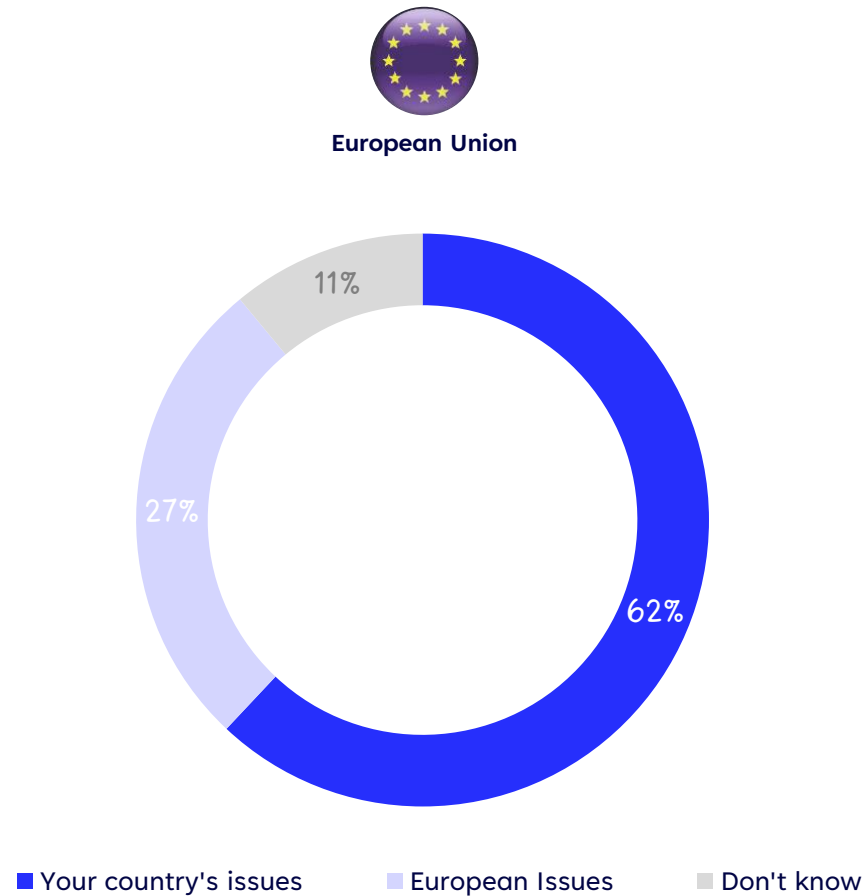
Q5. The European elections, which elect the Members of the European Parliament, will take place on 9 June 2024. Are you interested in these European elections ?

Base: to all

# Consideration between national or European priorities

If they were to vote, the majority of Europeans would first consider national priorities, particularly in the countries that joined the European Union most recently

## % NATIONAL CONSIDERATION



Q6. Whether you decide to vote or not, would you consider above all...

Base: to potential voters (according to the voting age in each country)





02

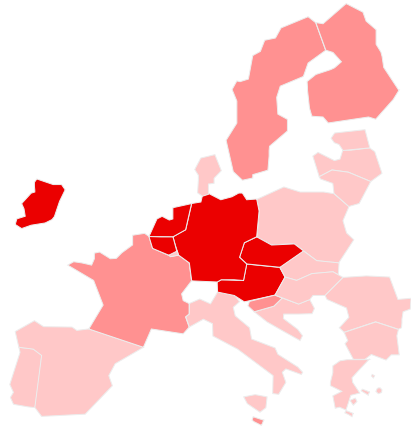
# MIGRATIONS

# Key findings

Immigration is seen as a problem by a majority of Europeans

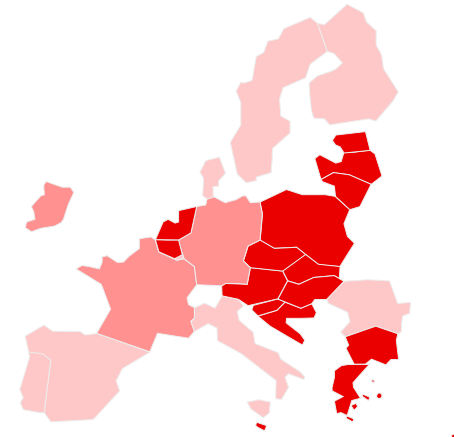
Immigration is seen **as a problem by more than 1 in 2 Europeans**, particularly in **Central and Eastern European** countries such as Bulgaria, the Czech Republic, Hungary and the Baltic States.

**% CONCERN ABOUT IMMIGRATION**



Q2. Which of the following issues are of most concern to you personally?

**% FEELING IMMIGRATION IS A PROBLEM FOR THEIR COUNTRY**



Q10. In general, do you think immigration is...

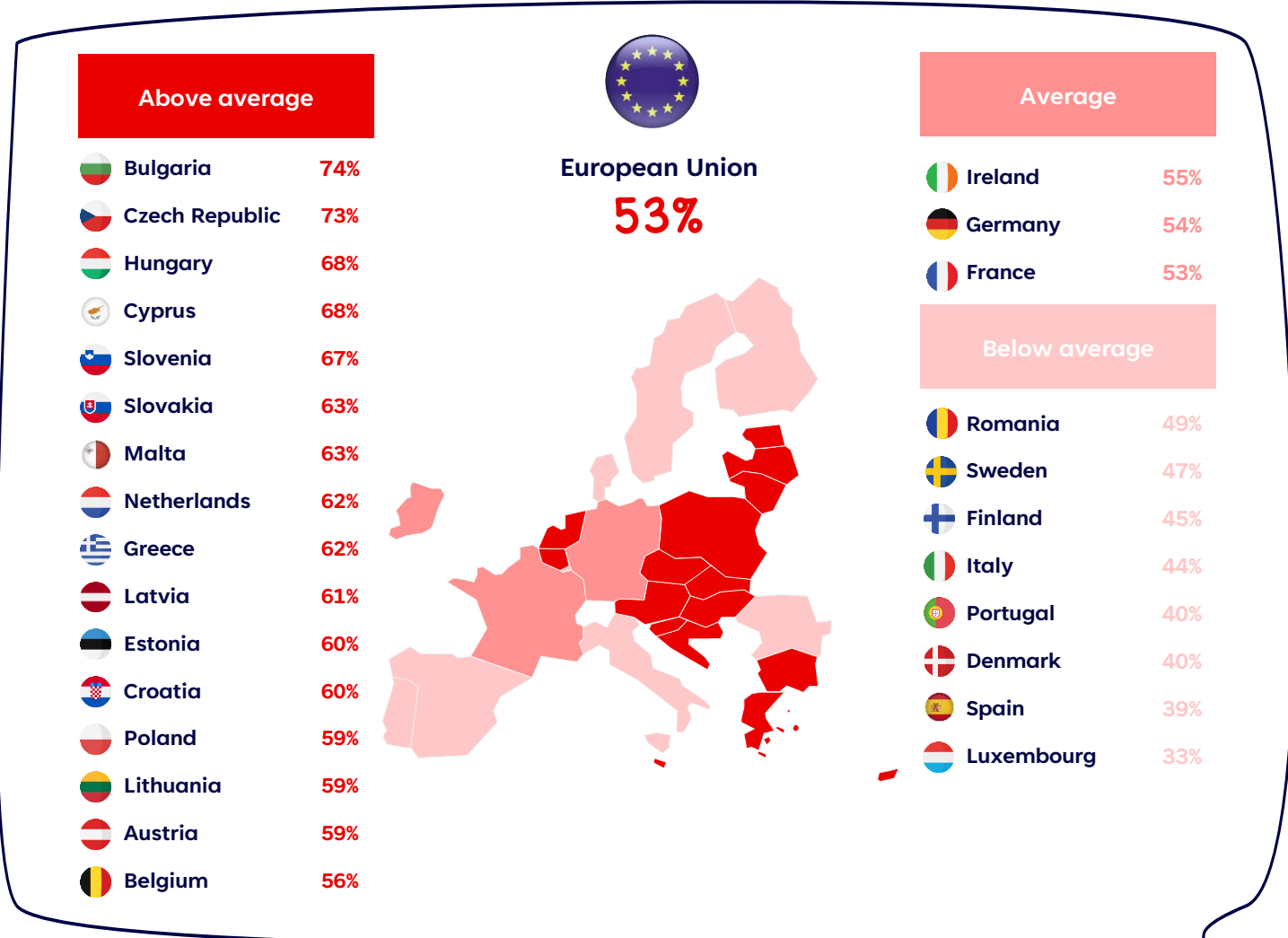
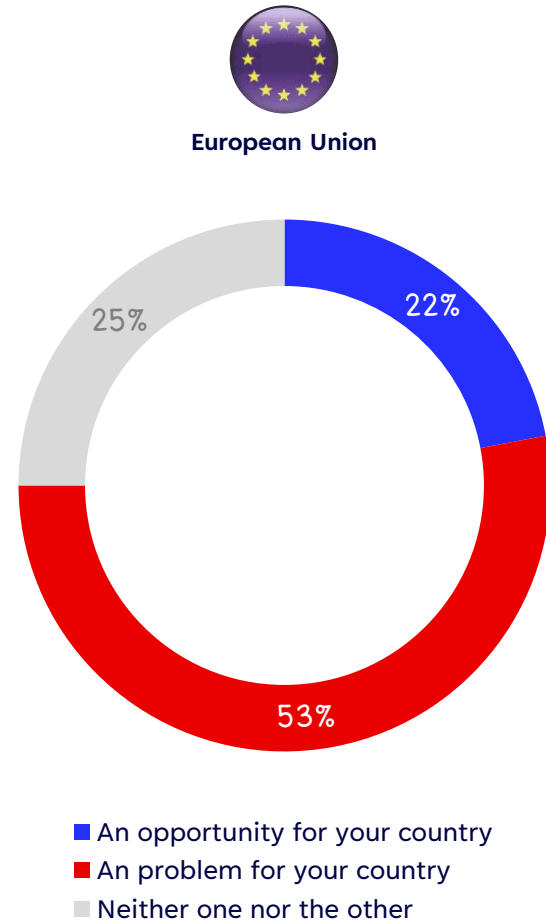
When it comes to the measures proposed in this field, Europeans are mainly in favour of **quotas of migrants per country (74%)** and a **common policy to combat illegal immigration (85%)**. These measures are **mainly supported by a 'hard block' on immigration**, notably the Czech Republic. For the 39% Europeans who are most **open to immigration**, the main reason for them is to **compensate the lack of labour** in some jobs in their countries (56%).



# Perception of immigration in Europe

For a majority of EU citizens, immigration is a problem for their country, especially in the Eastern countries

## % PROBLEM FOR YOUR COUNTRY



Q10. In general, do you think immigration is...

Base: to all

# Perception of immigration

7 out of 10 Europeans believe that their country takes in too many migrants and they are broadly in favor of greater control on immigration. The idea of setting quotas at a global level tends to be approved.



European Union

■ Tend to agree   ■ Tend to disagree   ■ No answer\*

The European Union needs to take more action to combat illegal immigration



Quotas should be introduced for each country at European level for the reception of migrants



Your country takes in too many migrants



On the whole, migrants are well received in your country



Europe needs immigration today



Q11. Do you agree or disagree with each of the following statements?

Base: to all

\*Item not suggested

# Perception of immigration – Results by country

% Tend to agree

	European Union	Austria	Belgium	Bulgaria	Croatia	Cyprus	Czech - Republic	Denmark	Estonia	Finland	France	Germany	Greece	Hungary	Ireland	Italy	Latvia	Lithuania	Luxembourg	Malta	Netherlands	Poland	Portugal	Romania	Slovakia	Slovenia	Spain	Sweden
The European Union needs to take more action to combat illegal immigration	85%	89%	86%	88%	86%	86%	86%	79%	86%	86%	82%	82%	89%	85%	88%	87%	85%	88%	79%	81%	88%	88%	91%	80%	82%	88%	84%	80%
Quotas should be introduced for each country at European level for the reception of migrants	74%	72%	76%	71%	76%	83%	39%	71%	60%	63%	76%	79%	88%	49%	79%	81%	64%	62%	74%	78%	79%	59%	76%	64%	50%	71%	78%	73%
Your country takes in too many migrants	71%	77%	73%	76%	73%	84%	72%	57%	68%	62%	70%	77%	90%	54%	78%	74%	61%	63%	69%	77%	79%	67%	75%	57%	57%	75%	70%	70%
On the whole, migrants are well received in your country	59%	68%	73%	36%	69%	61%	33%	67%	67%	60%	63%	65%	66%	30%	60%	52%	69%	63%	79%	50%	67%	35%	78%	58%	54%	64%	68%	64%
Europe needs immigration today	39%	37%	35%	19%	39%	31%	17%	46%	17%	47%	38%	44%	27%	22%	45%	47%	21%	28%	47%	45%	28%	31%	50%	33%	23%	26%	50%	40%

Q11. Do you agree or disagree with each of the following statements?

Base: to all

# Reasons to be in favor of immigration

Those who are in favor of more immigration in Europe think it is important to compensate shortage labour



## Only 39% say Europe need immigration today



To **compensate for a shortage of labour** in certain professions



To **alleviate the birth rate crisis** in Europe and limit the ageing of the population



To **show solidarity** with suffering peoples



To **promote Europe's cultural diversity**



To **benefit from certain types of expertise** (better diplomas, experts, etc.)



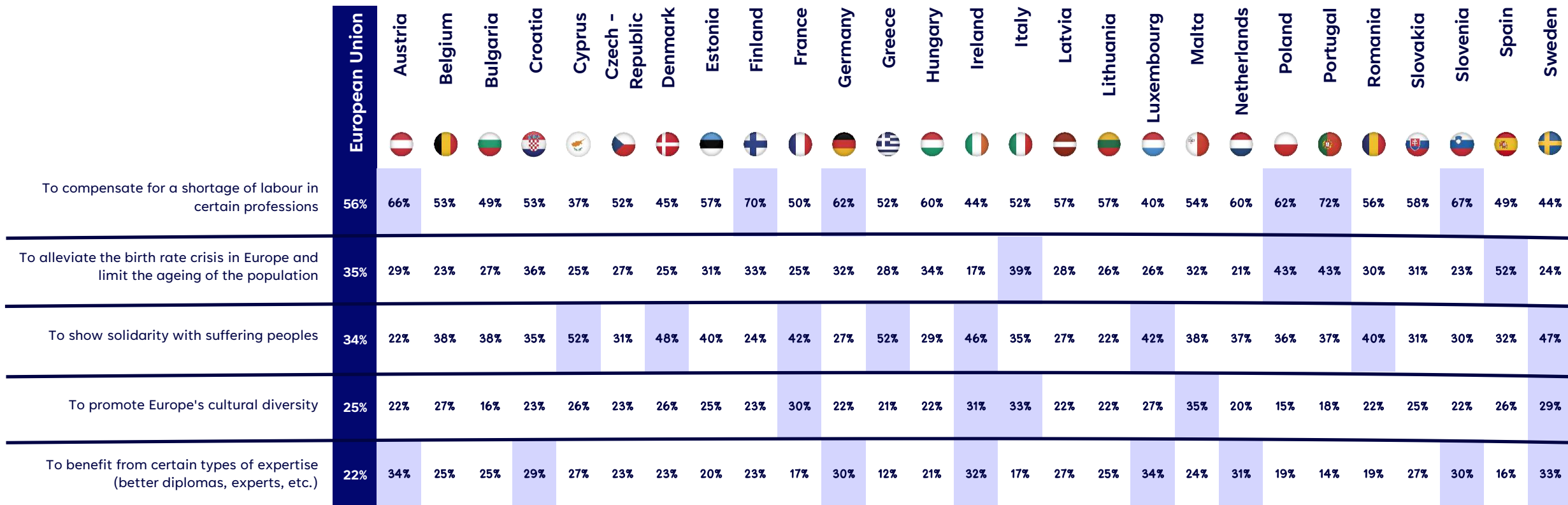
None of the above



Q12. You said that Europe needs immigration today. What do you think are the main reasons?

Base: to people who think Europe needs immigration / Maximum 2 answers possible

# Reasons to be in favor of immigration – Results by country



Q12. You said that Europe needs immigration today. What do you think are the main reasons?

Base: to people who think Europe needs immigration / Maximum 2 answers possible



03

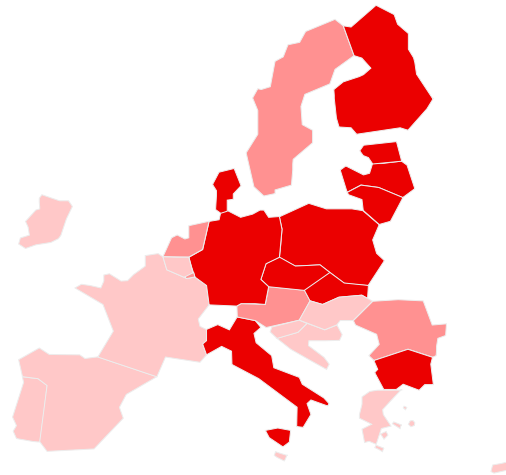
**WAR**

# Key findings

Ukraine war splits Europe in two blocks

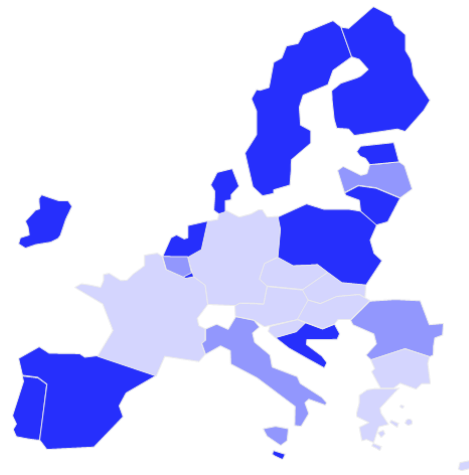
Today, **62% of Europeans are afraid of an imminent war with Russia**, particularly countries which are **geographically closest**, such as Poland, the Baltic states, Finland and Romania. Romania and Lithuania are calling for a **common European army**. Only 30% think that Europe has sufficient military defence resources to respond to a possible attack...

**% CONCERN ABOUT WAR**



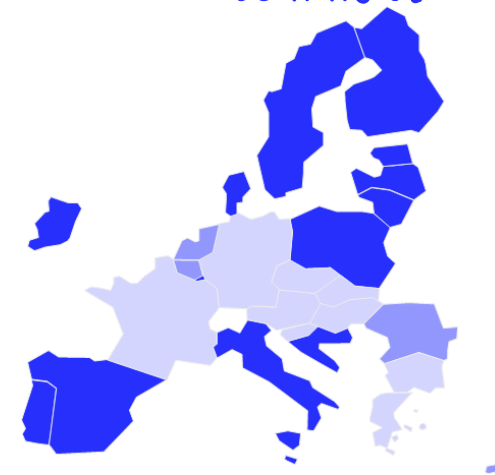
Q2. Which of the following issues are of most concern to you personally?

**% STRENGTHEN SUPPORT FOR UKRAINE**



Q14. With regard to the conflict in Ukraine, overall would you say that the European Union should...

**% IN FAVOUR OF UKRAINE'S JOINING UE**



Q16. Are you in favor of or opposed to Ukraine joining the European Union?

Despite the fear of war, **61% of Europeans believe that the European Union should strengthen its support for Ukraine**. But mainly (63%) by **negotiating a ceasefire, without military intervention** (only 22% in favour). The most reluctant countries to enter an armed conflict are Hungary, Bulgaria, Austria and Greece.

In addition, **63% of Europeans are in favour of Ukraine's entry into the European Union**. Nevertheless, the countries which were more reluctant to a military intervention and more favourable to a negotiation with Vladimir Putin (**Hungary, Czech Republic, Austria, Bulgaria**) are mainly **against the entry of Ukraine into the European Union**.

This conflict may have deteriorated Europe's 'dreams' and initial ambitions of 'never again' as **15% of Europeans feel less European since the beginning of the conflict in Ukraine**. Only 14% of them say they feel more European as before.



# Feeling about a potential imminent war between Europe and Russia

A large majority of European fear this threat ; less than a third of them believe that Europe has enough resources to defend itself



European Union

■ Tend to agree   ■ Tend to disagree   ■ Don't know

Today, I fear the threat of an imminent war in Europe with Russia



We need a European army, common to all member countries



Europe has sufficient military equipment to defend itself in the event of military aggression (even without the support of the United States)

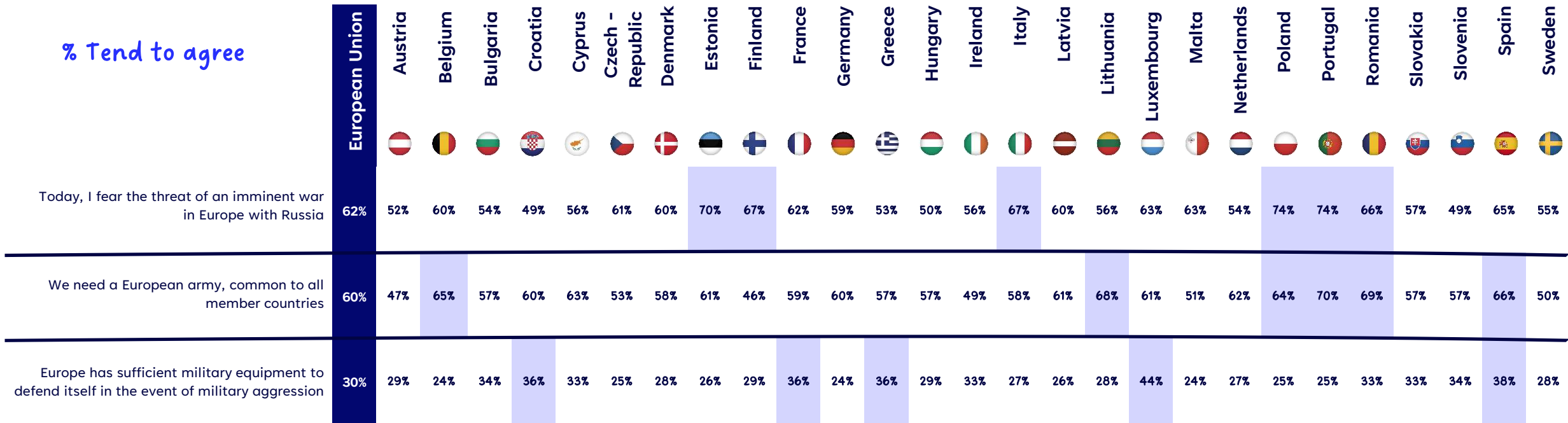


Q13. Do you agree or disagree with each of the following statements?

Base: to all

# Opinion about war - Results by country

% Tend to agree



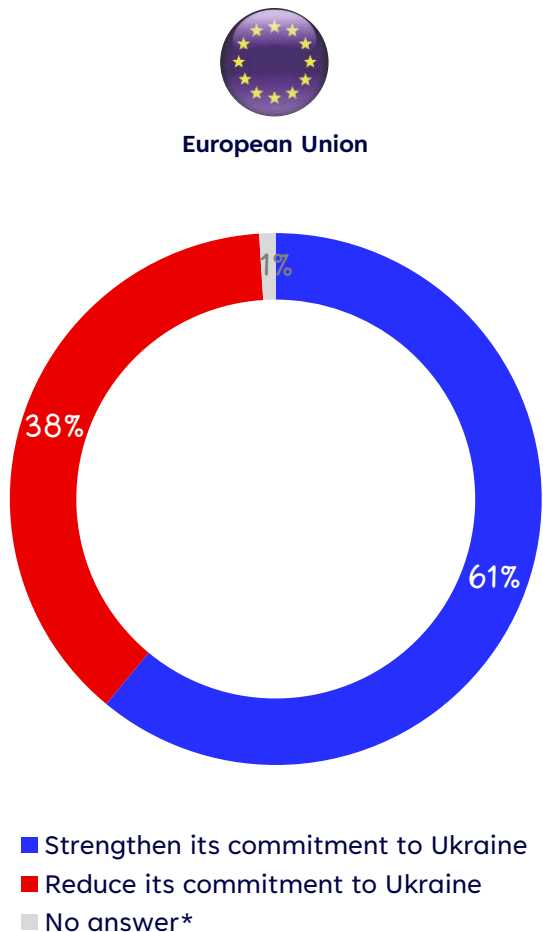
Q13. Do you agree or disagree with each of the following statements?

Base: to all

# Perception of EU support for Ukraine

For most Europeans, the EU must step up its support for Ukraine – but some countries are more reluctant to this idea

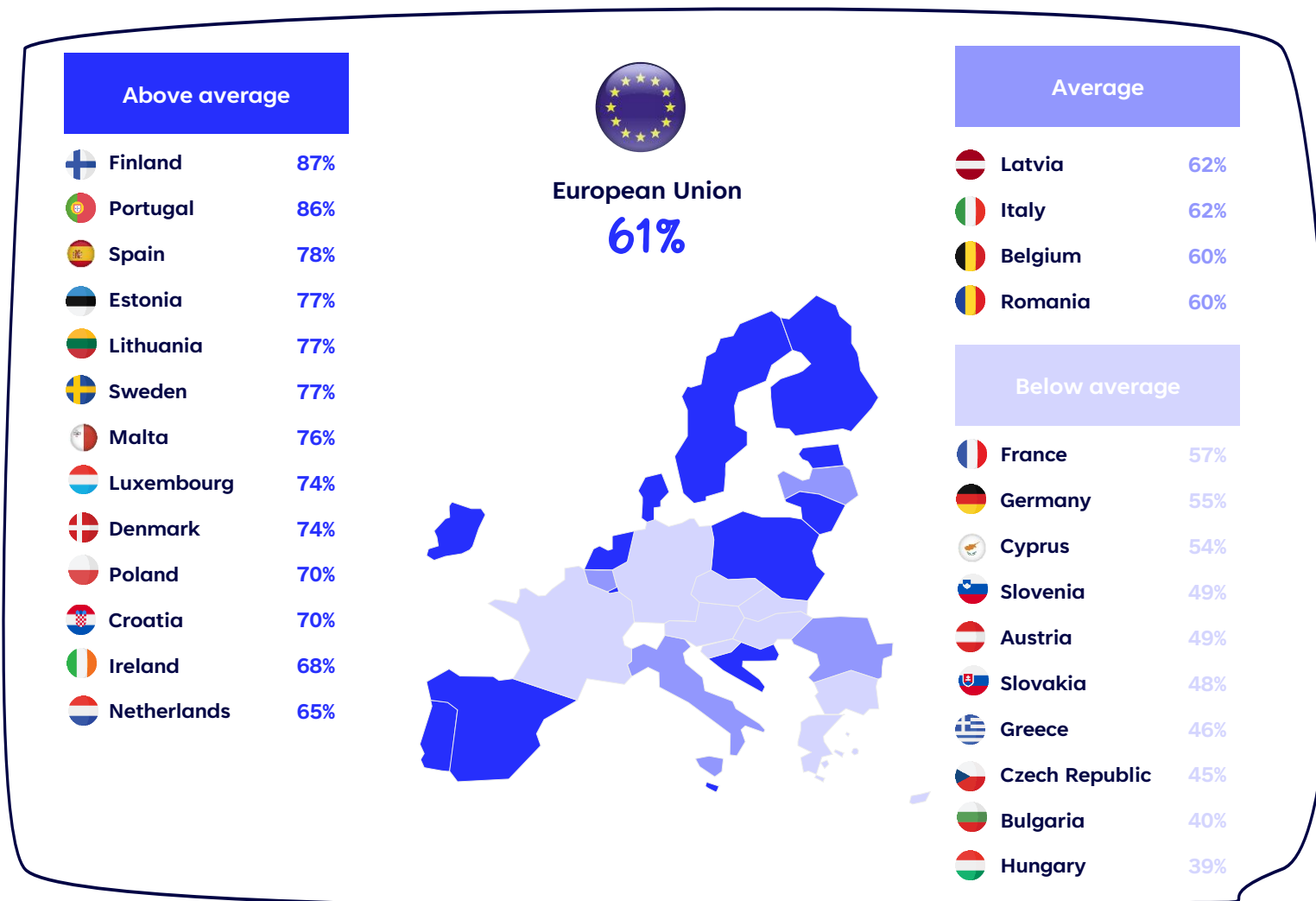
## % STRENGTHEN ITS COMMITMENT



\*Item not suggested

Q14. With regard to the conflict in Ukraine, overall would you say that the European Union should...

Base: to all



# Perception of the EU's alternatives in the conflict in Ukraine

Nearly two thirds of Europeans are ready to negotiate with Vladimir Putin hoping for peace ; they are also strongly opposed to sending armed troops



European Union

% Yes, somewhat

Negotiate a **ceasefire with Vladimir Putin** 63%

Maintain **economic sanctions against Russia**  
(freezing of Russian assets, no visas, etc.) 59%

Increase its **economic aid to Ukraine** 48%

Increase its **military aid to Ukraine** (arms, tanks, etc.) 45%

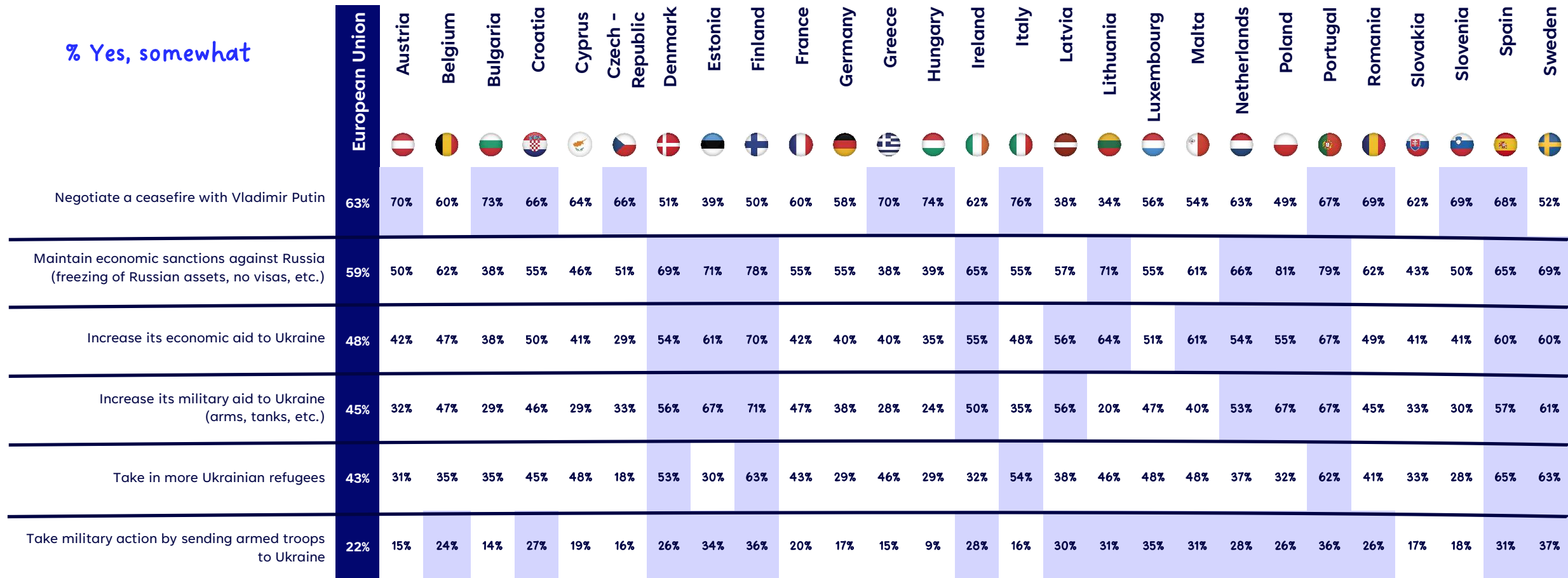
Take in **more Ukrainian refugees** 43%

Take **military action** by sending armed troops to Ukraine 22%

Q15. Still on the subject of the conflict in Ukraine, would you say that the European Union should... ?

Base: to all

# Perception of the EU's alternatives in the conflict in Ukraine - Results by country

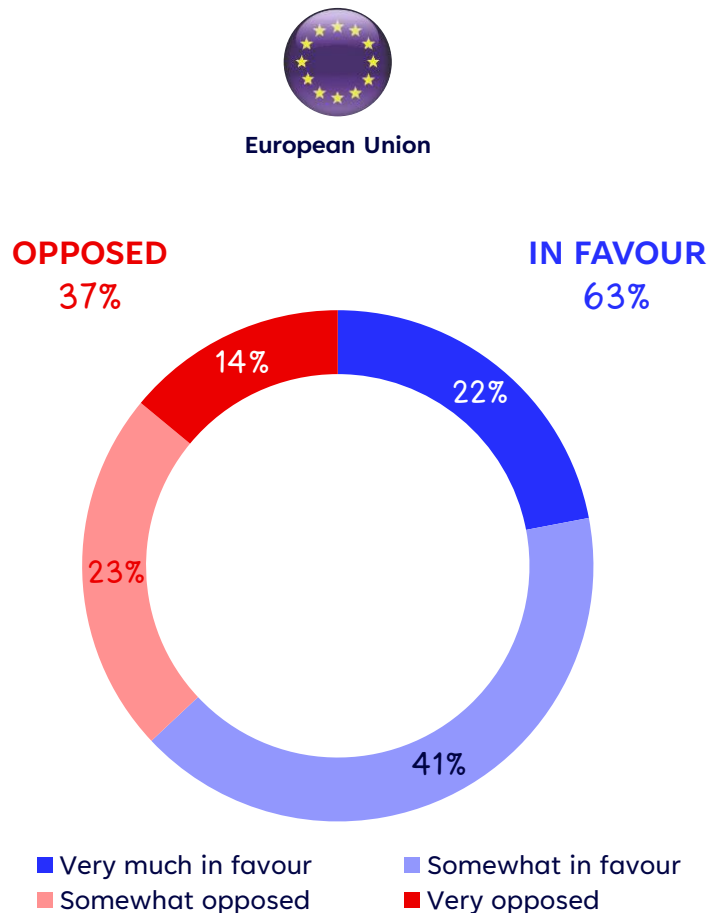


Q15. Still on the subject of the conflict in Ukraine, would you say that the European Union should... ?

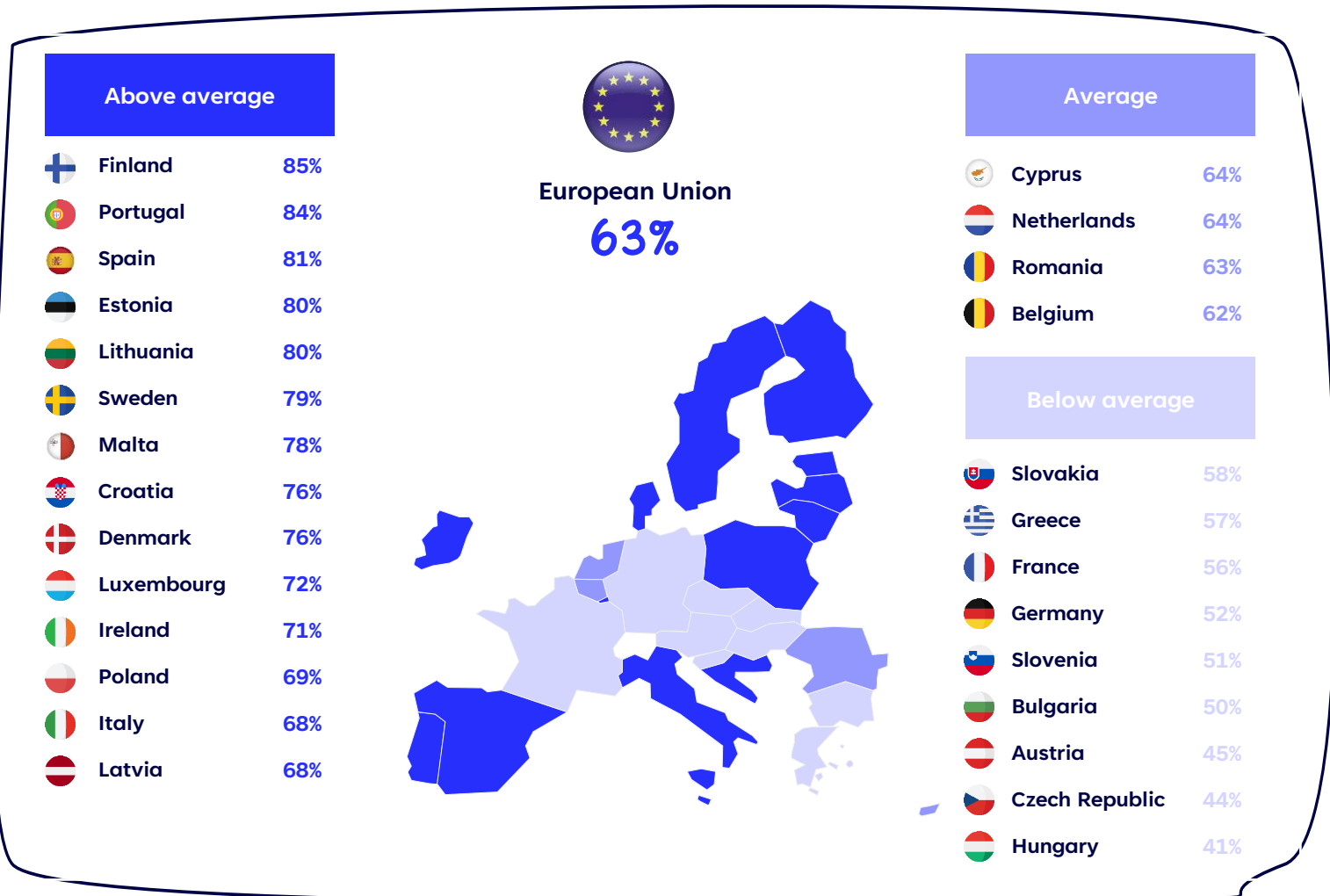
Base: to all

# Opinion about Ukraine joining the European Union

The potential idea of Ukraine joining the EU receives a predominantly positive reception, except in Hungary, Czech Republic and Austria.



## % IN FAVOUR



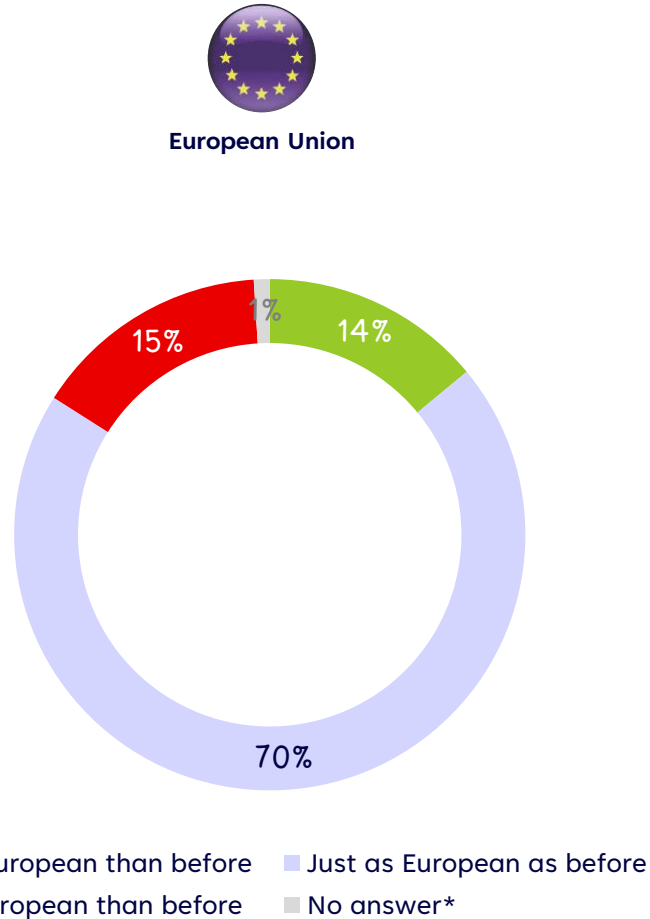
Q16. Are you in favor of or opposed to Ukraine joining the European Union?

Base: to all

# Feeling European since the war in Ukraine

The conflict in Ukraine seems to have a limited impact on the feeling of belonging to Europe

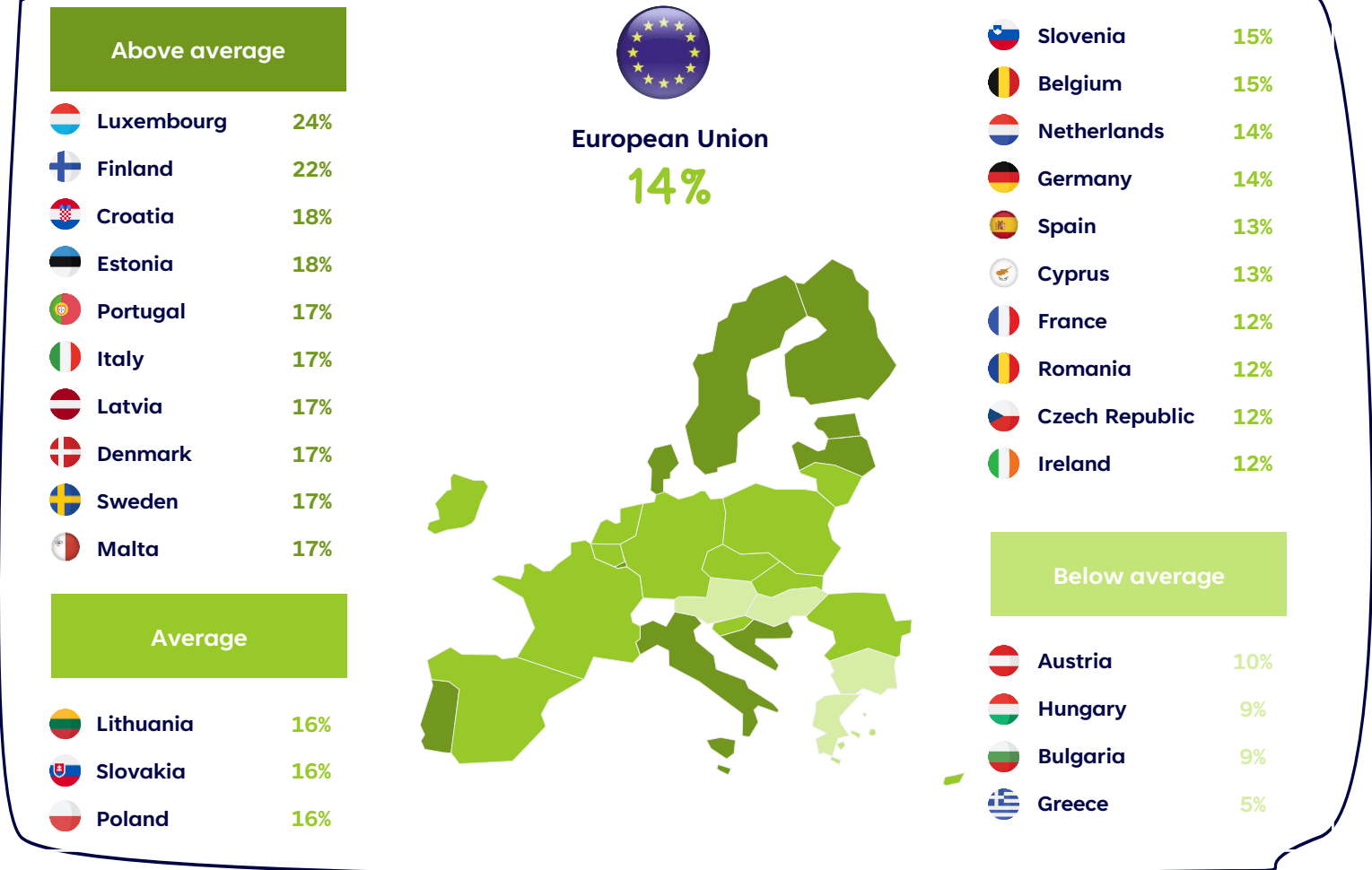
## % MORE EUROPEAN THAN BEFORE



\*Item not suggested

Q17. Since the start of the war in Ukraine, do you feel...

Base: to all







04

# ENVIRONMENT

**Fighting against climate change is important for 82% of Europeans – and even a priority for 43% of them, especially in the countries of the south of Europe which suffer more from droughts and heatwaves as in Malta, Italy, Spain, Portugal or Cyprus.**

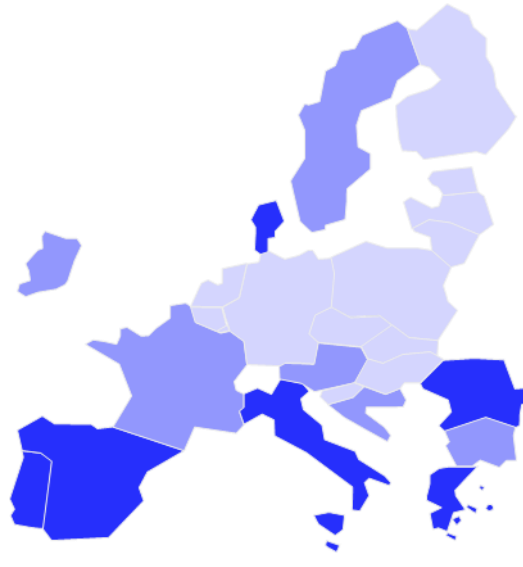
**67% of Europeans say they have changed their behaviour over the past year but only 13% have changed it deeply, with more southern countries still investing.**

**% CONCERN ABOUT THE ENVIRONMENT**



Q2. Which of the following issues are of most concern to you personally?

**% A PRIORITY**



Q18. In your opinion, for the European Union, the fight against climate change should be...?

**% DEEP CHANGE IN THE LIFESTYLE**

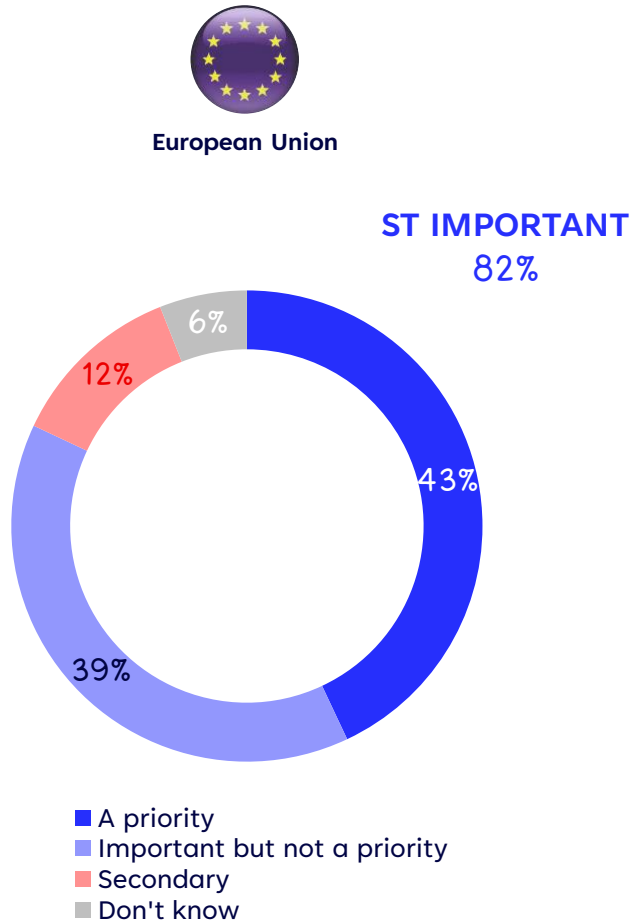


Q19. In the last 12 months, have you changed your lifestyle to limit your impact on the environment?

Among the measures proposed, those that **generate the most commitment** are those directly with joint decisions decided by governments/ European Parliament such as the **reduction of pesticides** (60%). On the other hand, decisions involving changes in individual behaviour such as **reducing the use of one’s personal vehicle** (as a result of increased gasoline taxation) is accepted at only **21%**.

# Concern about fight against climate change

The fight against climate change is important for 82% of Europeans, and a priority for 43% of them



## % A PRIORITY

### Above average

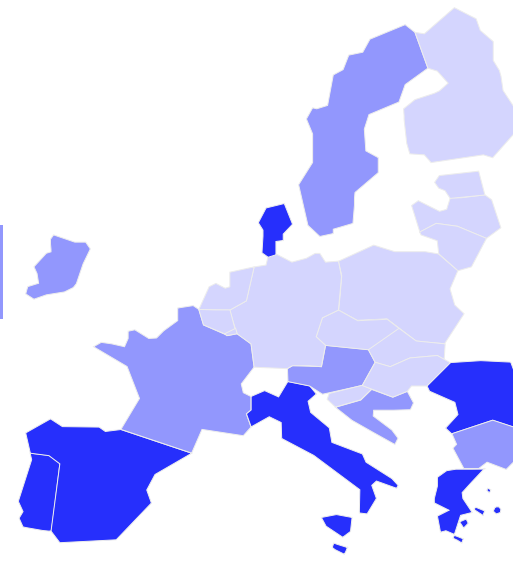
Malta	63%
Italy	59%
Portugal	59%
Cyprus	59%
Spain	57%
Greece	57%
Denmark	55%
Romania	50%

### Average

France	46%
Ireland	44%
Croatia	43%
Bulgaria	42%
Austria	41%
Sweden	41%



European Union  
**43%**



### Below average

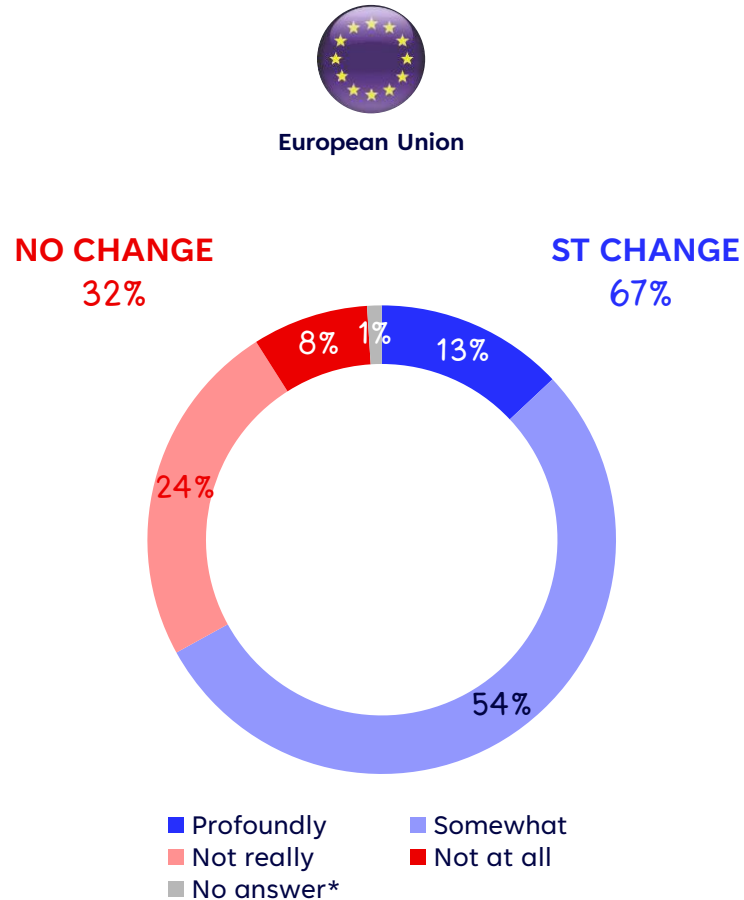
Belgium	39%
Hungary	39%
Luxembourg	39%
Slovenia	37%
Germany	34%
Netherlands	33%
Slovakia	29%
Poland	26%
Finland	25%
Lithuania	21%
Czech Republic	19%
Latvia	17%
Estonia	15%

Q18. In your opinion, for the European Union, the fight against climate change should be...?

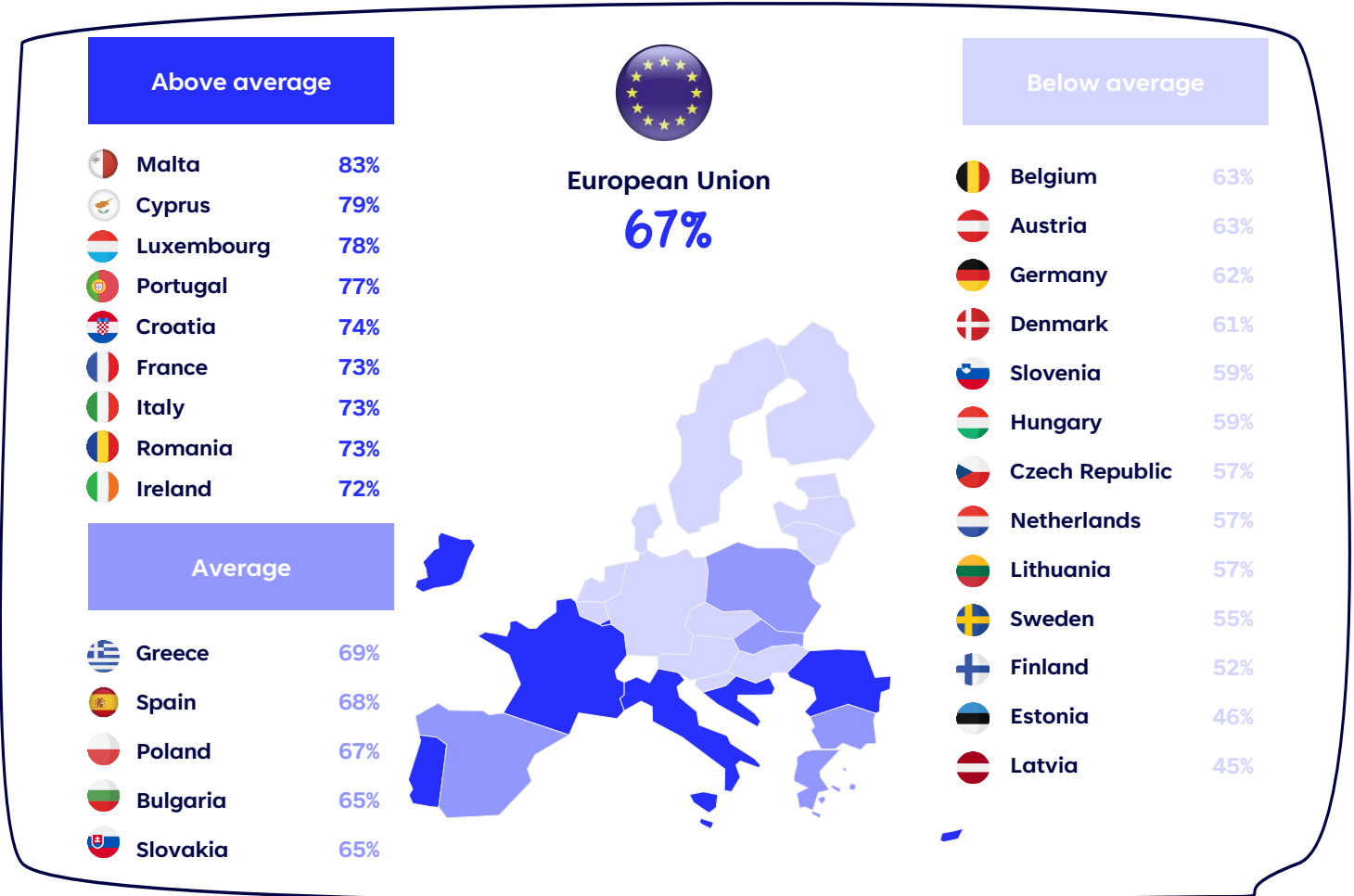
Base: to all

# Lifestyle changes to limit the impact on the environment

Only a few Europeans have deeply changed their lifestyles in the last 12 months to limit their impact on the environment



## % CHANGE IN THE LIFESTYLE



\*Item not suggested

Q19. In the last 12 months, have you changed your lifestyle to limit your impact on the environment?

Base: to all

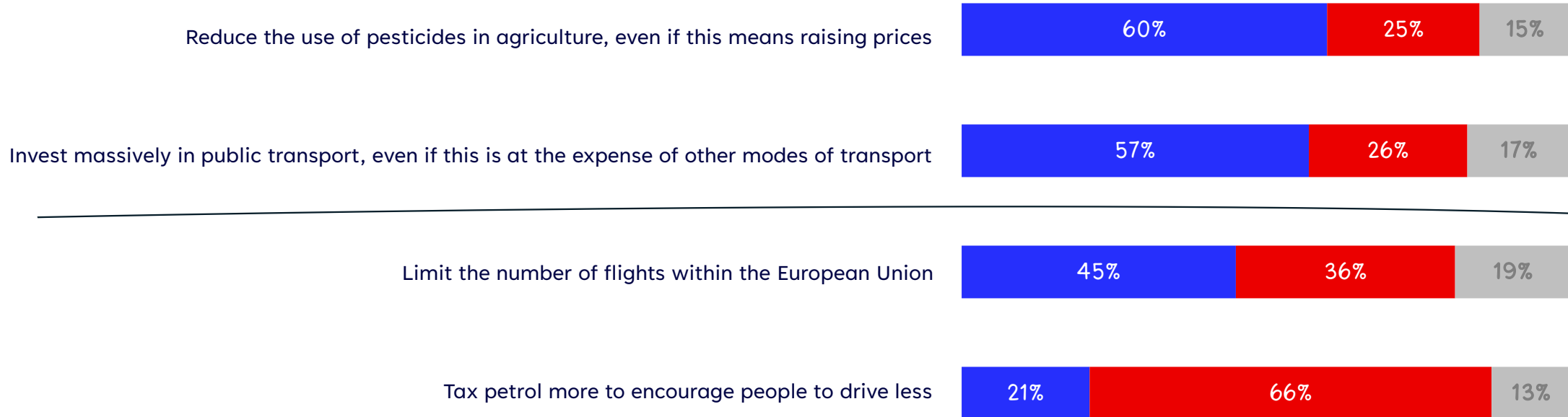
# Opinion about measures in favor of the environment

The fight against pesticides and investment in public transport tend to be approved by a majority of EU citizens, unlike the increase of taxes which is strongly disapproved.



European Union

■ Somewhat in favour ■ Somewhat against ■ Don't know

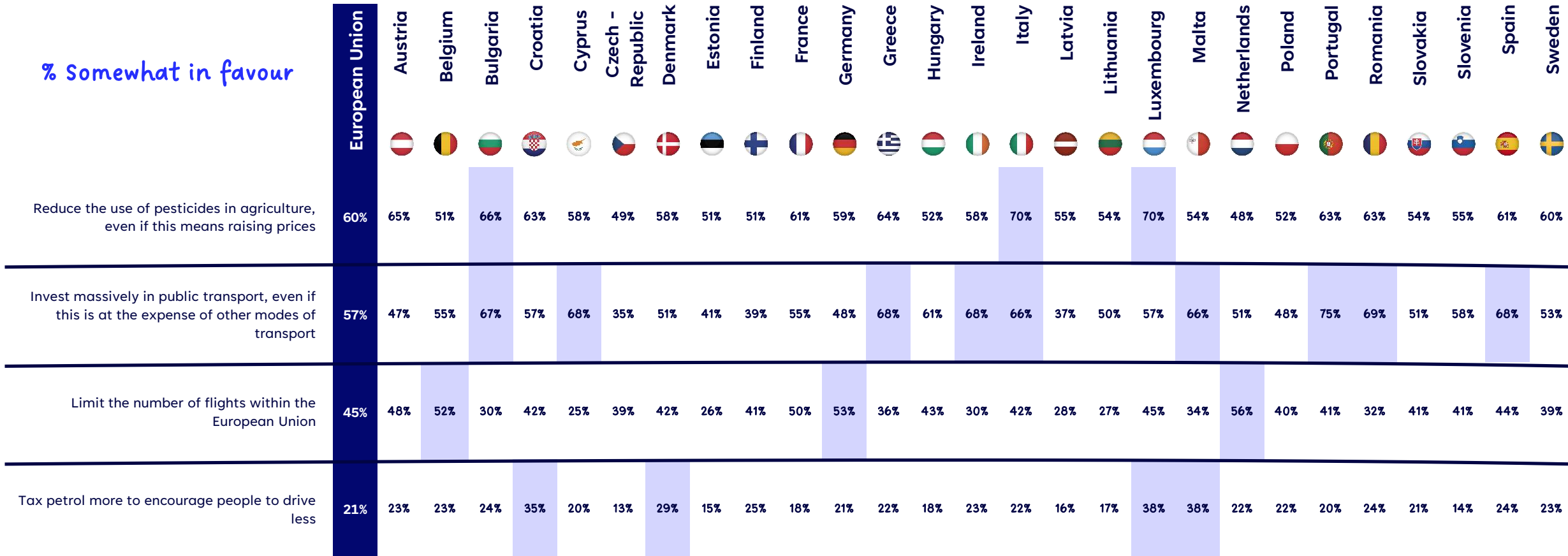


Q20. Are you in favor or against Europe adopting each of the following measures and applying them to all its Member States?

Base: to all

# Opinion about environment – Results by country

% Somewhat in favour



Q20. Are you in favor or against Europe adopting each of the following measures and applying them to all its Member States?

Base: to all

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Xsight

Let's work

together